

November 16, 2021

To whom it may concern:

Rehabilitation Debtor: MtGox Co., Ltd.
Rehabilitation Trustee: Nobuaki Kobayashi,
Attorney-at-law

Notice of Confirmation Order of Rehabilitation Plan becoming Final and Binding

As we announced in the “Notice of Confirmation Order of Rehabilitation Plan” on October 20, 2021, the Draft Rehabilitation Plan (the “**Draft Rehabilitation Plan**”) filed by the Rehabilitation Trustee with the Tokyo District Court on February 15, 2021 was (i) approved by a large majority of rehabilitation creditors (hereinafter, the Draft Rehabilitation Plan approved by the rehabilitation creditors is referred to as the “**Rehabilitation Plan**”) on October 20, 2021, and (ii) on the same date, the Tokyo District Court made a confirmation order of the Rehabilitation Plan. Further, on November 16, 2021, the Rehabilitation Plan became final and binding.

The Rehabilitation Trustee would like to express sincere gratitude to all involved parties for their understanding and support, which led to the Rehabilitation Plan becoming final and binding.

The Rehabilitation Trustee will then make repayments to rehabilitation creditors holding allowed rehabilitation claims in accordance with the Rehabilitation Plan. An announcement will be made to rehabilitation creditors on the details of the specific timing, procedures, and amount of such repayments.

The Rehabilitation Trustee will request all the rehabilitation creditors to register their bank account information and other information on MtGox’s Online filing system (online system) (“**the System**”) in order for them to receive repayments. **Accordingly, rehabilitation creditors unable to log in to the System (URL (1) below) may encounter difficulties in receiving repayments in accordance with the Rehabilitation Plan.**

Therefore, **rehabilitation creditors who have not registered on the System or have forgotten their passwords and cannot log in to the System must obtain the Creditor Code required for initial registration/re-registration on the System by clicking on URL (2) below, and complete the initial registration/re-registration on the System by clicking on URL (3) below.**

However, please note that self-approved creditors with the creditor numbers beginning with Z2 are not eligible for initial registration on the System at this stage. The Rehabilitation Trustee will expand the scope of creditors eligible to register on the System in phases and announcements will be made accordingly. Once an announcement has been made that your creditor number is eligible for registration, please apply to obtain your creditor code which is necessary to register on the System.

- (1) the System Login Page:
<https://claims.mtgox.com/>

- (2) the Online Request Page for the Creditor Code required for the initial registration/re-registration on the System:

<https://claims.mtgox.com/pre-signup>

- (3) the Initial Registration/Re-registration Page:

<https://claims.mtgox.com/signup>

For the steps on how to initially register/re-register on the System, please refer to the following URL ("**How to register/re-register for Online System**"):

https://www.mtgox.com/img/pdf/20211006_000_announcement_en.pdf

Please click on the URL below to access frequently asked questions (FAQ) regarding the initial registration or re-registration on the System. If the FAQ does not address your questions, please make inquiries via the inquiry form in the FAQ.

<https://claims.mtgox.com/faq>

Please note that we may not be able to reply timely due to the large number of inquiries we may receive via the inquiry form.

Please note that we cannot respond to direct inquiries or e-mail inquiries to the Rehabilitation Trustee's office or the Rehabilitation Trustee.

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