

To whom it may concern:

Rehabilitation Debtor: MtGox Co., Ltd.
Rehabilitation Trustee: Nobuaki Kobayashi,
Attorney-at-law

Notice of Confirmation Order of Rehabilitation Plan

The Rehabilitation Trustee is pleased to announce that (i) at a creditors' meeting held today at the Tokyo District Court, the draft rehabilitation plan (the "**Draft Rehabilitation Plan**") filed by the Rehabilitation Trustee with the Tokyo District Court on February 15, 2021, was approved by a large majority of rehabilitation creditors (i.e., approximately 99% of the voting rehabilitation creditors voted for the Draft Rehabilitation Plan, and approximately 83% of the total amount of voting rights was exercised in favor of the Draft Rehabilitation Plan; hereinafter, the Draft Rehabilitation Plan approved by the rehabilitation creditors is referred to as the "**Rehabilitation Plan**"), and (ii) on the same date, the Tokyo District Court made a confirmation order of the Rehabilitation Plan.

The Rehabilitation Trustee would like to express sincere gratitude to all involved parties for their understanding and support, which led to the approval of the Draft Rehabilitation Plan by a large majority of rehabilitation creditors and the confirmation order of the Rehabilitation Plan.

Depending on the situation, the confirmation order is expected to become final and binding in approximately one month from today. The Rehabilitation Trustee will make another announcement if the situation changes. The Rehabilitation Trustee will then make repayments to rehabilitation creditors holding allowed rehabilitation claims in accordance with the Rehabilitation Plan. An announcement will be made to rehabilitation creditors on the details of the specific timing, procedures, and amount of such repayments.

After the confirmation order becomes final and binding, the Rehabilitation Trustee will request all the rehabilitation creditors to register their bank account information and other information on MtGox's Online filing system (online system) ("**the System**") in order for them to receive repayments. **Accordingly, rehabilitation creditors unable to log in to the System (URL (1) below) may encounter difficulties in receiving repayments in accordance with the Rehabilitation Plan.**

Therefore, **rehabilitation creditors who have not registered on the System or have forgotten their passwords and cannot log in to the System must obtain the Creditor Code required for initial registration/re-registration on the System by clicking on URL (2) below, and complete the initial registration/re-registration on the System by clicking on URL (3) below.**

However, please note that self-approved creditors with the creditor numbers beginning with Z2 are not eligible for initial registration on the System at this stage.

- (1) the System Login Page:
<https://claims.mtgox.com/>

- (2) the Online Request Page for the Creditor Code required for the initial registration/re-registration on the System:

<https://claims.mtgox.com/pre-signup>

- (3) the Initial Registration/Re-registration Page:

<https://claims.mtgox.com/signup>

For the steps on how to initially register/re-register on the System, please refer to the following URL ("**How to register/re-register for Online System**"):

https://www.mtgox.com/img/pdf/20211006_000_announcement_en.pdf

Please click on the URL below to access frequently asked questions (FAQ) regarding the initial registration/re-registration on the System. If the FAQ does not address your questions, please make inquiries via the inquiry form in the FAQ.

<https://claims.mtgox.com/faq>

Please note that, we may not be able to reply timely due to the large number of inquiries we may receive via the inquiry form.

Please note that we cannot respond to direct inquiries or e-mail inquiries to the Rehabilitation Trustee's office or the Rehabilitation Trustee.

End of document