

[English Translation for Reference Purpose Only]

March 19, 2019

To whom it may concern:

Rehabilitation Debtor: MTGOX Co., Ltd.

Rehabilitation Trustee: Nobuaki Kobayashi, Attorney-at-law

Notice of Submission of Statement of Approval or Disapproval on Exchange-Related Rehabilitation Claims

On March 15, 2019, the Rehabilitation Trustee approved or disapproved rehabilitation claims regarding MTGOX Bitcoin exchange users' rights to make claims against MTGOX for return of cryptocurrency and/or cash (the "**Exchange-Related Rehabilitation Claim(s)**") (these users; the "**Users**"), and submitted to the Tokyo District Court a statement of approval or disapproval.

1. Notification of Results of Approval or Disapproval of Exchange-Related Rehabilitation Claims

In a few days, the Rehabilitation Trustee will make the results of approval or disapproval of Exchange-Related Rehabilitation Claims available to Users who filed their Exchange-Related Rehabilitation Claims by the following means:

(1) Users Who Filed Exchange-Related Rehabilitation Claims Using Online Filling System

Users who have filed their Exchange-Related Rehabilitation Claims using the online filling system (the "**System**") can check the results of approval or disapproval of their filed claims online by logging into the System.

However, Users who were unable to set up the two-step authentication and filed their Exchange-Related Rehabilitation Claims using the supplementary online method cannot check the results of approval or disapproval of their filed claims online as they cannot log into the System.

(2) Users Who Filed Exchange-Related Rehabilitation Claims Using Supplementary Online Method or Offline Method

The Rehabilitation Trustee will email Users who filed their Exchange-Related Rehabilitation Claims using the supplementary online method or offline method at their contact email addresses, informing them of the results of the approval or disapproval of their filed Exchange-Related Rehabilitation Claims.

2. Exchange-Related Rehabilitation Claims that have not been duly filed but acknowledged by Rehabilitation Trustee

In principle, in accordance with the Civil Rehabilitation Act of Japan, the Rehabilitation Trustee has approved Exchange-Related Rehabilitation Claims that have been acknowledged based on balances in the MTGOX Bitcoin exchange database, including those that Users have not duly filed.

Please note that the results of approval or disapproval of the Exchange-Related Rehabilitation Claims, including those that the Rehabilitation Trustee acknowledged based on the database but Users have not duly filed, will become final on the expiration of the period to examine proofs of rehabilitation claims.

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