

October 3, 2018

To Transferor and Transferee of Bankruptcy Claims

Rehabilitation Debtor: MtGox Co., Ltd.

Rehabilitation Trustee: Nobuaki Kobayashi, Attorney-at-law

Announcement for Filing of Proofs of Claims by Transferee of Bankruptcy Claims

This is an announcement for the transferors and the transferees of claims against MtGox Co., Ltd. (“**MTGOX**”) filed under the bankruptcy proceedings of MTGOX (the case number of which is “Tokyo District Court; Case No. 2014 (fu) 3830”; the “**Bankruptcy Proceedings**”, and such filed claims, the “**Bankruptcy Claims**”).

In the pending civil rehabilitation proceedings of MTGOX (the case number of which is “Tokyo District Court; Case No. 2017 (sai) 35”; the “**Civil Rehabilitation Proceedings**”), with respect to the filing of proofs of claims of the Bankruptcy Claims that were transferred from an original holder of the claim (i.e., a person who filed the proof of claim) (the “**Transferor**”) to a third party (the “**Transferee**”), such filings of proofs of claim can be made by the Transferee if the notice of transfer (the “**Transfer Notice**”) was properly made to the bankruptcy trustee during the Bankruptcy Proceedings.

The Rehabilitation Trustee has already sent an individual notice email to the Transferees who are eligible to file a proof of claim in the Civil Rehabilitation Proceedings regarding the transferred Bankruptcy Claims. We urge the Transferees who have received such email from the Rehabilitation Trustee to file a proof of claim.

With respect to the Transferors and the Transferees whose Transfer Notice was not properly made under the Bankruptcy Proceedings, the Rehabilitation Trustee has also sent an individual notice email to such Transferors and the Transferees. If such Transferee wishes to participate in the Civil Rehabilitation Proceedings, such Transferee may follow the instructions in the email and file a proof of claim in the Civil Rehabilitation Proceedings with respect to the transferred Bankruptcy Claims together with necessary documents, with the cooperation of the Transferor. The Exhibit attached hereto shows the same instruction as explained in the email.

For the Transferors and the Transferees who have not received any individual email notice from the Rehabilitation Trustee regarding the transfer of Bankruptcy Claims, there is a possibility that the relevant Transfer Notice was not sent by mail or, at least, duly reached to the bankruptcy trustee. Even in such cases, as long as the transfer of the Bankruptcy Claim was made before the commencement of the Civil Rehabilitation Proceedings, the Transferee may file a proof of claim in the Civil Rehabilitation Proceedings by following the instructions in the Exhibit attached hereto.

Finally, please note that the instructions in the Exhibit attached hereto only apply to the transfer of the Bankruptcy Claim before the commencement of the Civil Rehabilitation Proceedings. The Rehabilitation Trustee will announce the procedures to transfer the claims filed in the Civil Rehabilitation Proceedings (the “**Rehabilitation Claims**”) separately later; provided that a proof of claim of the Rehabilitation Claims subject to transfer is expected to be filed by the holder of such claim, not an acquirer of such claim.

End

EXHIBIT

In the case where the Transfer Notice was not properly made under the Bankruptcy Proceedings, in order to perfect the assignment or transfer of relevant claims against the Rehabilitation Trustee, both the transferor and the transferee must file a new notice of transfer in the Civil Rehabilitation Proceedings. Also, in the Civil Rehabilitation Proceedings, a person who wishes to participate in the proceedings needs to file proofs of claim. The filing must be made through the Offline Method as explained on the website below.

<https://claims.mtgox.com/assets/index.html#/>

For the Transferee of the Bankruptcy Claim, such transferee may file a proof of claim, which must be accompanied with (a) an executed Notice of Transfer of Claim (which is explained below), (b) a copy of identity verification documents of the Transferee, such as a copy of the Transferee's passport, driver's license or any identity card which contains a photo of his/her face and his/her name written in English or Japanese. In the case where the Transferee is a corporation or other legal entity, the documents in (i) and (ii) below are required for the identify verification documents.

(i) Company registration and certificate of seal registration. In the case of a foreign corporation, certificate of qualification as company representative, such as a certificate by a notary or an authentication service provider in the relevant foreign country or a registration certificate by an authorized office in the relevant foreign country; such certificate should state that the corporation was legally established and bear the name of the representative. Please provide documents with up-to-date information that were issued within the last three months.

(ii) Identity verification documents of the corporate representative. Alternatively, identity verification documents of the administrator who handled the proof of rehabilitation claim procedures and power of attorney prepared by the company representative.

Further, if the Transferor did not, during the Bankruptcy Proceedings, click the button "Save" on the screen for transfer of claims which appeared after logging-in to the online filing system for the Bankruptcy Proceedings when he/she attempted to send a Transfer Notice, (c) a copy of identity verification documents of the Transferor, such as a copy of the passport, driver's license or any identity card which contains a photo of his/her face and his/her name written in English or Japanese is also required to be submitted.

If any person who wishes to participate in the Civil Rehabilitation Proceedings intends to file a proof of claim through an agent, such person also needs to submit a properly executed power of attorney to demonstrate his/her proper authorization of his/her agent.

The relevant documents should be sent to the following address:

MtGox Co., Ltd. Office of Rehabilitation Trustee

Suite 202, Kojimachi 3-chome Building

3-4-1 Kojimachi, Chiyoda-ku

Tokyo Japan 102-0083

Filing Proofs of Rehabilitation Claim

The Proof of Rehabilitation Claim form can be downloaded from the link below.

<https://claims.mtgox.com/assets/index.html#/>

Please note that, the Transferee can only use the Offline method for filing.

Notice of Transfer of Claim

Please download the form for “Notice of Transfer of Claim (for Offline Method-B)” from the link below, fill in the form, have the form signed or affixed with a seal by both the Transferor and the Transferee, and send the properly completed form to the Office of Rehabilitation Trustee together with the proof of rehabilitation claim and relevant identity verification documents. Please note that this “Notice of Transfer of Claim (for Offline Method-B)” form is only used for the transfer notice of Bankruptcy Claims which were filed under the Bankruptcy Proceedings and have not been filed in the Civil Rehabilitation Proceedings.

https://www.mtgox.com/img/pdf/offline_transfer_B.pdf

For any questions you may have, please contact the call center or email address as below.

Telephone number: +81-3-4588-3922

Operating hours: Monday to Friday (excluding Japanese public holidays)

1:00 pm to 10:00 pm (Japan time)

Email: support@mtgox.com