August 23, 2018

To whom it may concern:

Rehabilitation Debtor: MtGox Co., Ltd.

Rehabilitation Trustee: Nobuaki Kobayashi, Attorney-at-law

# **How to Use Online Method**

The Rehabilitation Trustee has released a system on which, among others, MTGOX Bitcoin exchange users ("Users") can file, through a website, proofs of rehabilitation claim, regarding claims for return of cryptocurrency and money against MTGOX ("Exchange-Related Rehabilitation Claims") (the "System"). In order to file proofs of rehabilitation claim using the System (the "Online Method"), Users are required to log in to the System and set up a two-step authentication.

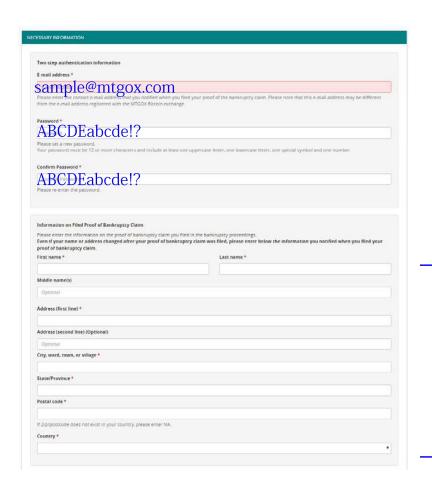
For Users who filed proofs of bankruptcy claim in the bankruptcy proceedings but failed to set up the two-step authentication on the System, a method is available in which a proof of rehabilitation claim can be filed for Exchange-Related Rehabilitation Claims on a website using the same content as that for the proof of bankruptcy claim that they filed (excluding some information) (the "Supplementary Online Method").

The Rehabilitation Trustee has prepared guidelines as to how to set up the two-step authentication, to file a proof of rehabilitation claim by the Online Method, and to file a proof of rehabilitation claim by the Supplementary Online Method. Please refer to these guidelines when filing a proof of rehabilitation claim.

I. How to Set up Two-step Authentication
 II. How to File Proof of Rehabilitation Claim by Online Method
 III. How to File Proof of Rehabilitation Claim by Supplementary Online Method
 17

**END** 

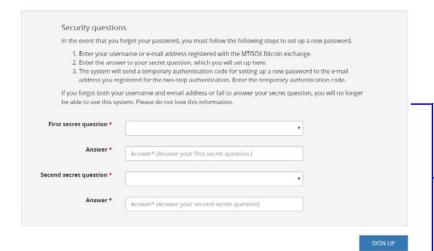
# I. How to Set up Two-step Authentication



Please carefully read these guidelines as well as the instructions set forth on the login page, and complete the form in accordance with the instructions.

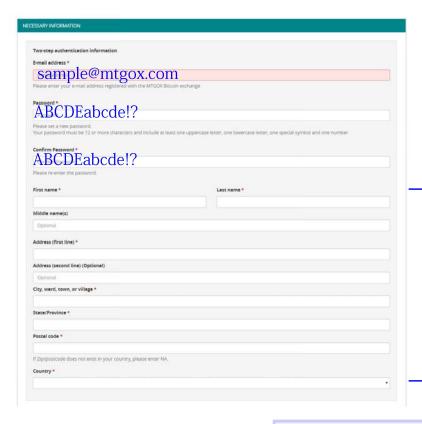
For the purpose of reference, please enter your name and address that you submitted at the time of filing of the bankruptcy claim.

Screen page for setting up the two-authentication for users who filed a proof of rehabilitation claim, 1/2



When you change your password, you will need to answer to the secret question. Please do not lose this information.

Screen page for setting up the two-authentication for users who filed a proof of rehabilitation claim, 2/2



For the purpose of reference, please enter your name (for the corporate users, the name of the authorized representative) and address that you registered with the MTGOX Bitcoin exchange.

Screen page for setting up the two-authentication for users who have not filed a proof of rehabilitation claim, 1/2



For your identification, please enter your user name and password that you registered with the MTGOX Bitcoin exchange.

Security questions
In the event that you forget your password, you must follow the following steps to set up a new password.

1. Enter your username or e-mail address registered with the MTGOX Bitroin exchange.

2. Enter the answer to your secret question, which you will set up here.

3. The system will send a temporary authentication code for setting up a new password to the e-mail address you registered for the two-step authentication. Enter the temporary authentication code.

If you forgot both your username and e-mail address or fall to answer your secret question, you will no longer be able to use this system. Please do not lose this information.

First secret question \*

Answer \*

Answer \*

Answer \* (Answer your first secret question.)

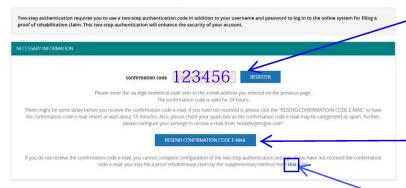
Answer \*

Answer \* (Answer your second secret question)

When you change your password, you will need to answer to the secret question. Please do not lose this information.

Screen page for setting up the two-authentication for users who have not filed a proof of rehabilitation claim, 2/2

# Two-step authentication setup



The confirmation code email will be sent to the e-mail address you entered on the previous page.

If you do not receive the confirmation code e-mail, the confirmation code e-mail can be resent by clicking RESEND CONFIRMATION CODE EMAIL button.

If you do not receive the confirmation code email and thus cannot complete configuration of the two-step authentication setting, you may file proof of rehabilitation claim by the supplementary method by clicking this button.

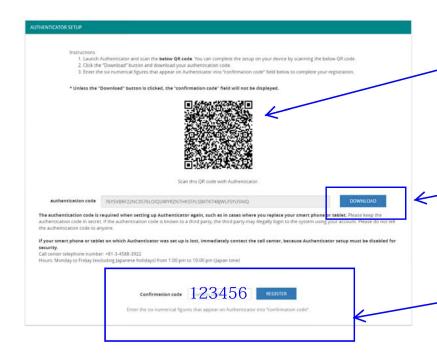


By entering the confirmation code correctly, your email verification is finished and you will move to the login page.

Please login again by entering the e-mail address and the new password that you registered for the two-step authentication.

Please enter the e-mail address that registered for the two-step authentication.

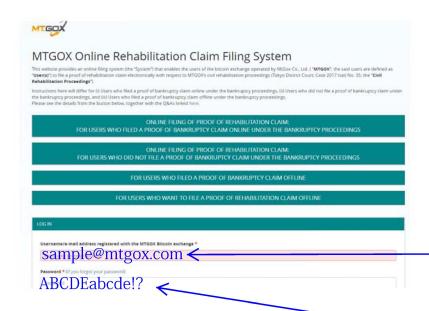
Please enter the new password that you registered for the two-step authentication.



Launch Authenticator with your smart phone or tablet and scan this QR code.

Download the authentication code by clicking DOWNLOAD button. The authentication code is required when setting up Authenticator again, such as in cases when you replace your smart phone or tablet. Please keep the authentication code safe and do not tell the authentication code to anyone.

By clicking the DOWNLOAD button, the "confirmation code" field will be displayed. Please enter the six numerical figures that appear on Authenticator into "confirmation code".



By entering the confirmation code correctly, the two-step authentication setup is complete and you will move to login page again.

Please login again by entering the e-mail address and the new password that you registered for the two-step authentication.

Please enter the e-mail address that you registered for the two-step authentication.

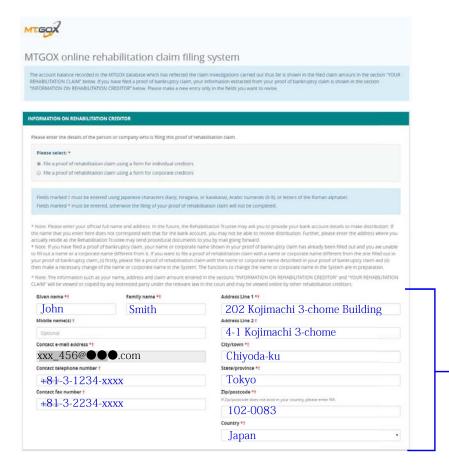
Please enter the new password that you registered for the two-step authentication.

# MTGOX Online Rehabilitation Claim Filing System



Please enter the six numerical figures that appear on Authenticator into "confirmation code".

# II. How to File Proof of Rehabilitation Claim by Online Method



\* Please carefully read these guidelines as well as the instructions set forth in the Proof of Rehabilitation Claim, and complete the form in accordance with the instructions.

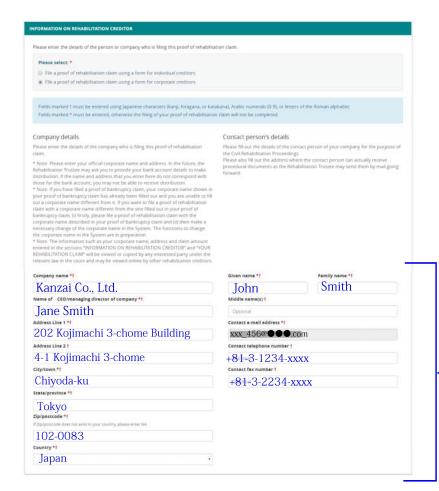
Please choose the appropriate form. If you have filed a proof of bankruptcy claim, you cannot choose a form.

(If you choose a form for individual creditors)
Please enter the user information, such as name and address.



## MTGOX online rehabilitation claim filing system

The account balance recorded in the MTGGU database which has reflected the claim investigations carried out thus far is shown in the filed claim amount in the section "VOLIR REHABILITATION CLAIM" below. If you have filed a proof of bankruptry claim, your information extracted from your proof of bankruptry claim is shown in the section "MFGRMATION ON REHABILITATION CREDITION" below. Please make a new entry only in the fields you want to revise.



(If you choose a form for corporate creditors)

Please enter the user information, such as company name and address.

If you have filed a proof of bankruptcy claim, you cannot login to the System as of now because the relevant functions of the System are in preparation. The updated System is scheduled for release by the middle of September 2018.

#### YOUR REHABILITATION CLAIM

The rehabilitation claims are comprised of the rights to claim for return of (ii) cash and (ii) Bitcoin, Etc., [meaning Bitcoin and other cryptocurrences split from Bitcoin collectively, the same applies hereafter) deposed with MTGCX. Please enter below (i) for cash, its amount, and (ii) for Bitcoin, Etc., its quantity.

- 1 The following treatment is expected to apply to the right to claim for cash:
  - (i) The right to fails file remain of rash denominated in currencies other than japanese yen in filed as a monetary claim in surfur intermedies, not converted into japanese yen in a precise extension remained in a converted into japanese yen at a precise extension grant in accordance with the provisions of the Bankruptry Act of japans under the bankruptry proceedings.

    (ii) Deby Jamanese at the rate of five per annum had excused for the period from the date on which the MTGOX Biccoin exchange stopped operating its cash.
- (ii) Delay damages at the rate of 69 per anium had accrued for the period from the date on which the MTGOX Bitcoin exchange stopped operating its cash transaction (i.e., February 26, 2014 Japan time) till the day before the commencement of the Civil Rehabilitation Proceedings (june 21, 2018 Japan time), this delay damages are also included in a proof of rehabilitation daint that you file.
- unings are suo included in a price of reference and provided in the provided provided in the provided provided in a proof of reference and other provided pr
- II The following treatment is expected to apply to the right to claim for return of Bittoin, Etc.

I) The right to claim for return of Bitosin. Etc. is filed as a non-monetary claim under the CWB Rehabilitation Proceedings whereas such right was deemed as a monetary claim that was evaluated at a certain amount in accordance with the provisions of the Barkingtopy Act of Japan under the Barkingtopy Proceedings.

If a proof of rehabilitation claim will sub be filed for once prypocurrences pair from Bitosin that were deposited with MTGCX limited w

The amount of cash and/or the quantity of Bitcoin and Bitcoin Cash have already been entered in the field of the claim amount. While a rehabilitation creditor may enter a different amount or quantity, the amount and/or quantity that have been entered in advance are those based on MTGOXE database reflecting the calling investigations carried out this day, and therefore event if a rehabilitation reditor enters any amount or quantity different from term. The Rehabilitation Trustee will not approve the portion exceeding the amount or quantity entered in advance. Such rehabilitation creditor may therefore be required additional time and effort to have its rehabilitation claim.

Total Claim amount (forfultos Delay

(i) The Right to Claim for Return of Cash

If you have the right to claim for return of cash in a currency other than lauaness yen clease enter it in such currency without converting into Japanese yen.

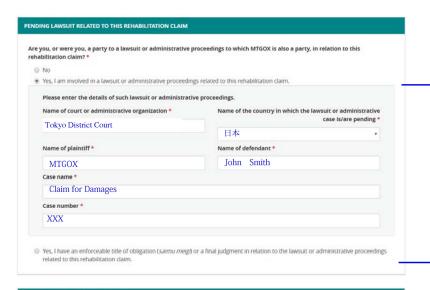
Currency	Claim amount	Delay Damages	Total Claim amount (Including Delay Damages)
Japanese Yen (JPY)		٥	OJPY
US Dollars (USD)		0	o USD
Euro (EUR)		.0	OEUR
British Pound (GBP)		.0	0 GBP
Australian Dollar (AUD)		0	0 AUD
Canadian Dollar (CAD)		0	0 CAD
Swiss Franc (CHF)		0	O CHF
Polish złoty (PLN)		0	0 PLN
New Zealand Dollar (NZD)		0	0 NZD
Hong Kong Dollar (HKD)		0	0 HKD
Russian Ruble (RUB)		.0	0 RUB
Norwegian Krone (NOK)		0	ONOK
Swedish Krona (SEK)		0	OSEM
Danish Krone (DKK)		0	0 DKK
Singapore Dollar (SGD)		0	0 SGD
Czech Koruna (CZK)		0	0 CZK
Indian Rupee (INR)		0	OINR

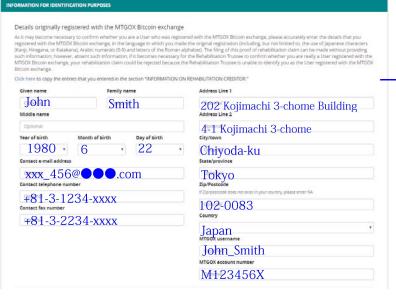
The amount of claim for return of cash must be entered by using Arabic numerals. If you have the right to claim for return of cash in a currency other than Japanese yen, please enter it as it is without converting into Japanese yen.

Chinese Yuan (CNY)	0	
Thai Baht (THB)	0	0 THB
South Korean Won (KRW)	0	0 KRW
elay damages are computed at the rate of 6%	before the commencement of the Civil Behabilitation P	enceedings (June 31, 3018 Japan rime)
e, February 26, 2014 Japan time) until the da	o claim for return of cash.	roccedings (June 21, 2018) Japan time) mmencement of the Civil Rehabilitation Proceedings (which
e. February 26, 2014 Japan time) until the da We hereby also file, as a rehabilitation claim, mount is unliquidated) in respect of the right () The Right to Claim for Return of Bitcoin, Etc.	ielay damages which have actrued subsequent to the cr o claim for return of cash.	
e, February 26, 2014 Japan time i until the da We herethy also file, as a rehabilistion claim, mount is unliquidated) in respect of the right I) The Right to Claim for Return of Bitcoin, Etc. or the right to claim for return of Bitcoin, Etc.	ielay damages which have actrued subsequent to the cr o claim for return of cash.	

chabilitation plan) is also required runesary claims such as Bitcom. E	to be filed. Such amount of voting rights	in respect of monetary claims denominate	exercised at the time of voting on a proposed d in currencies other than Japanese yen and non- aisal value tile, a specific conversion rate to Japanes
s the Tokyo Foreign Currency Mar met; and till for the right to claim ublished by CoinDesk at 23:59 on	ket / Telegraphic Transfer Selling Rate on for return of Bitcoin and Bitcoin Cash, the June 21, 2018 (Japan time) into Japanese	the day before the commencement of the e amount obtained by converting the prices	apanese yen, the exchange rate publicly announced Civil Rehabilitation Proceedings (June 21, 2018, Japar or Bitcoin and Bitcoin Cash Jerominated in 1930 the above (I). The amount of other cryptocurrencies ing rights.
(excluding the porti			
Type of Currency	Exchange Rate	Type of Currency	Exchange Rate
USD	111,43	SEK	12.82
EUR	129.34	DKK	17.45
GBP	149.45	SGD	82.12
AUD	83.39	CZK	5.07
CAD	84.60	INR	1.79
CAD	111.75	CNY	17.35
CHF			2.52
1777	30.80	THB	3.45
CHF	30.80 77.69	THB	3.45
CHF			
CHF PLN NZD	77.69	KRW	0.1

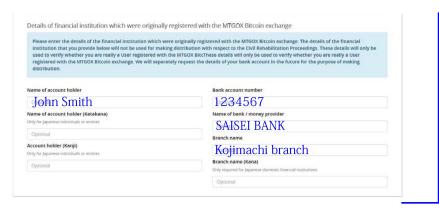
For the right to claim for return of Bitcoin, please enter the quantity of Bitcoin by using Arabic numerals.





Please enter the information regarding the relevant pending lawsuits, or administrative proceedings only if your rehabilitation claim is subject to such lawsuits or proceedings.

Please enter the User information registered with the MTGOX Bitcoin Exchange.



OUESTIONNAIRE REGARDING PREFERRED METHOD OF PAYMENT

NOTE ONLY THE CREDITIONS WHO HAVE RILED A PROOF OF BEHABILITATION CLAIM THAT CONTAINS THE RIGHT TO CLAIM FOR RETURN OF BITCOIN ARE ASKED TO REPLY
WHETHER THEY WANT TO RECEIVE PAYMENT IN BITCOIN OR IN CASH. WE DO NOT PLAN TO MAKE ANY PAYMENT IN BITCOIN FOR THE RIGHT TO CLAIM FOR RETURN OF
CASH.

The purpose of this questionnaire is merely to obtain reference information regarding the preferences of rehabilitation creditors filing proofs of rehabilitation claim that
contain the right to claim for return of Bitcoin. There is no guarantee that you will be paid with the method that you selected, and the Rehabilitation Trustee will not be
bound by your arrawers in any respect. You will be notified when the Heabilitation return to the rehabilitation reflored ror a rehabilitation reflored for a rehabilitation reflored for a rehabilitation reflore or necessary payment in Bitcoin is made it is anticipated that (i) payment will be made only through the exchanger designated by the Rehabilitation ritustee and in
order for a rehabilitation reflore for or occept payment in Bitcoin is made it is anticipated that (ii) payment will be made only through the exchanger designated by the Rehabilitation ritustee and in
order for a rehabilitation reflore for or occept payment in Bitcoin is made it is anticipated that (ii) payment will be made only through the exchanger designated by the Rehabilitation ritustee and in order that the rehabilitation reflored for the rehabilitation reflored for the rehabilitation reflored for the rehabilitation reflored for the regist to claim for return of Bitcoin

I want to receive Edition for the right to claim for return of Bitcoin

I want to receive Bitcoin for the right to claim for return of Bitcoin that will be made by the Rehabilitation Trustee at appropriate timings for the right to claim for return of Bitcoin.



Only Bitcoin creditors are required to select the box.

\* If you do not click this check box, you cannot click the button to proceed to the next screen.

# II. How to File Proof of Rehabilitation Claim by Supplementary Online Method



# MTGOX online rehabilitation claim filing system

This page provides a supplementary method for filing a proof of rehabilitation claim. As opposed to filing a proof of rehabilitation claim with the MTGOX online system for filing a proof of rehabilitation claim (the "System") that needs to go through the two-step authentication, if you choose to file a proof of rehabilitation claim through the supplementary method from this page, the following limitations are imposed;

- (i) you cannot change the amount of cash and/or the quantity of Bitcoin and Bitcoin Cash shown below on this page; the amount of cash and/or the quantity of Bitcoin and Bitcoin Cash which has reflected the claim investigations carried out so far is shown below.;
- (ii) filling a proof of rehabilitation claim will be made with your address and other information that you notified when you filed your proof of bankruptcy claim, and
- (iii) after filling a proof of rehabilitation claim from this page, you will no longer be able to use the System, and accordingly you will need to file your changes offline if you want to amend the proof of rehabilitation claim that you filed from this page.
- To file a proof of rehabilitation claim without such limitation, please file a proof of rehabilitation claim through the System after setting up the two-step authentication.

This page enables the filling of a proof of rehabilitation claim based on the outstanding account balance recorded in the MTGOX Bitcoin exchange database, which reflects the claim investigations carried out thus far.

Your account balance recorded in the MTGOX Bitcoin exchange database, reflecting the claim investigations carried out thus far, is shown in the "Your Rehabilitation Claim" column below, please check the amount and quantity, and if you would like to file a proof of rehabilitation claim in that amount and quantity, enter your name/ corporation name and the name of the authorized representative as well as your date of birth, both of which information needs to be such that you notified when you filed your proof of bankruptcy claim, and e-mail address and press the "I am/We are hereby filing a proof of rehabilitation claim as filled out above" button at the bottom of this page.

If you filed your proof of rehabilitation claim from this page, you will have completed the filing procedures for rehabilitation claim; please note that, going forward, you will not be able to use the System and will have to make any changes to your filed information by offline method.

You can file a proof of rehabilitation claim through the supplementary method from this page.

When you file your proof of rehabilitation claim by the supplemental method, you may no longer be able to use the System. Please carefully read the instructions on this page before submitting your proof of rehabilitation claim.

#### INFORMATION ON REHABILITATION CREDITOR

Please enter the details of the person or company who is filing this proof of claim.

## Please select: \*

File a proof of rehabilitation claim using a form for individual users

File a proof of rehabilitation claim using a form for corporate users

Fields marked † must be entered using Japanese characters (Kanji, Hiragana, or Katakana), Arabic numerals (0-9) or letters of the Roman alphabet.

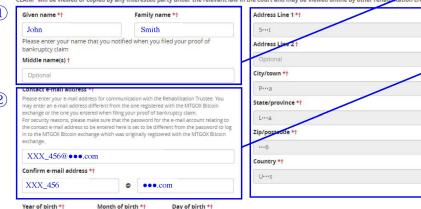
Fields marked \* must be entered, otherwise the filing of your proof of rehabilitation claim will not be completed.

Please enter your name/ corporation name and the name of the authorized representative, your date of birth and e-mail address. You need to enter your name/ corporation name and the name of the authorized representative and your date of birth that you notified when you filed your proof of Pankruptcy claim. You cannot file a proof of rehabilitation claim from this page unless you enter your name/ corporation name that you notified when you filed your proof of the proof o

If your name/corporation name or address has changed from the information you notified in your proof of bankruptcy claim, after filing your proof of rehabilitation claim, you will need to submit an application for amendment to proof of rehabilitation claim of limits, you will need to submit an application for amendment to proof of rehabilitation claim of limits, please follow the instructions under "Steps to change the entries filed using the Offline Method" on the login page of the System.").

The information such as your name, address and claim amount entered in the sections "INFORMATION ON REHABILITATION CREDITOR" and "You've REHABILITATION CLAIM" will be viewed or copied by any interested party under the relevant law in the court and may be viewed online by other rehabilitation creditors.

(3)



①Please enter your name that you notified when you filed proof of bankruptcy claim correctly. Otherwise, you cannot submit a proof of rehabilitation claim from this page.

If your name has changed after the submission of a proof of bankruptcy claim, you will need to submit an application for amendment to proof of rehabilitation claim offline after the submission of the rehabilitation claim (for the steps to submit the application for amendment to proof of rehabilitation claim, please follow the instructions under "Steps to change the entries filed using the Offline Method" on the login page of the System.)

②Please enter your e-mail address. This e-mail address will be used for communication with the Rehabilitation Trustee.

③Your address that you notified when you filed proof of bankruptcy claim is shown (partly redacted). If you choose to file a proof of rehabilitation claim from this page, your filing a proof of rehabilitation claim will be made with your address that you notified when you filed your proof of bankruptcy claim.

If you changed your address after the submission of a proof of bankruptcy claim, you will need to submit an application for amendment to proof of rehabilitation claim offline after the submission of the rehabilitation claim (as to the steps to submit the application for amendment to proof of rehabilitation claim, please follow the instructions under "Steps to change the entries filed using the Offline Method" on the login page of the System.) If you choose to file a proof of rehabilitation claim through the System after the two-step authentication, you can file a proof of rehabilitation claim with your current address.

#### YOUR REHABILITATION CLAIM

The rehabilitation claims are comprised of the rights to claim for return of (i) cash and (ii) Bitcoin, Etc. (meaning Bitcoin and other cryptocurrencies split from Bitcoin collectively; the same applies hereafter) deposited with MTGOX.

- I The following treatment is expected to apply to the right to claim for cash:
  - i) The right to claim for return of cash denominated in currencies other than Japanese yen is filed as a monetary claim in such currencies, not converted into Japanese yen, under the Civil Rehabilitation Proceedings whereas such right was converted into Japanese yen at a specific exchange rate in accordance with the provisions of the Bankruptcy proceedings.
  - ii) Delay damages at the rate of 6% per annum had accrued for the period from the date on which the MTGOX Bitcoin exchange stopped operating its cash transaction (i.e., February 26, 2014 Japan time) till the day before the commencement of the Rehabilitation Proceedings (June 21, 2018 Japan time); this delay damages are also included in a proof of rehabilitation claim that you file.
  - iii) Delay damages which have accrued subsequent to the commencement of the Rehabilitation Proceedings (which amount is unliquidated) are also included in a proof of rehabilitation claim that you file; please note, however, that it is the common practice in the recent civil rehabilitation proceedings that delay damages subsequent to the commencement of rehabilitation proceedings are fully released and discharged under rehabilitation plans.
- I The following treatment is expected to apply to the right to claim for return of Bitcoin, Etc.
  - 1) The right to claim for return of Bitcoin, Etc. is filed as a non-monetary claim under the Rehabilitation Proceedings whereas such right was deemed as a monetary claim that was evaluated at a certain amount in accordance with the provisions of the Bankruptcy Act of Japan under the bankruptcy proceedings.
  - ii) A proof of rehabilitation claim will also be filed for other cryptocurrencies split from Bitcoin that were deposited with MTGOX (limited to those that can be sold in an ordinary manner and that have property value; Bitcoin Gash is included therein). The filling of a proof of rehabilitation claim for cryptocurrencies other than Bitcoin is deemed to have been made in proportion to the number of the filed Bitcoin for which the proof of rehabilitation claim has been filed, and thus does not need to be filed separately; however, Bitcoin Cash is shown below for the purpose of computing the amount of voting rights.
  - iii) No delay damages will accrue because such right is regarded as a non-monetary claim

The amount of cash and/or the quantity of Bitcoin and Bitcoin Cash have already been entered in the field of the claim amount. You cannot change the amount of cash and/or the quantity of Bitcoin and Bitcoin Cash on this page. If you would like to change the amount and/or the quantity, (i) complete the two-step authentication setting and use this System to file a proof of rehabilitation claim, or (ii) file a proof of rehabilitation claim of file.

Please note, however, that the amount and/or quantity shown below are those based on MTGOX's database reflecting the claim investigations carried out thus far, and therefore even if a rehabilitation creditor like any amount or quantity different from them, the Rehabilitation Trustee will not approve the portion exceeding the amount or quantity entered in advance. Such rehabilitation creditor may therefore require additional time and effort to have its rehabilitation claim determined.

#### The Right to Claim for Return of Cash

If you have the right to claim for return of cash in a currency other than Japanese yen, the cash denominated in such other currency is shown below, without converting into Japanese yen.

Currency	Claim amount	Delay Damages	Total Claim amount (Including Delay Damages)
Japanese Yen (JPY)	123456789	31983764	155440553 JPY
US Dollars (USD)	10145678.91	2628425.74	12774104.65 USD
Euro (EUR)	10245678.91	2654332.59	12900011.5 EUR
British Pound (GBP)	10345678.91	2680239.44	13025918.35 GBP
Australian Dollar (AUD)	10445678.91	2706146.29	13151825.2 AUD
Canadian Dollar (CAD)	10545678.91	2732053.14	13277732.05 CAD
Swiss Franc (CHF)	10645678.91	2757959.99	13403638.9 CHF

The amounts shown herein reflect the investigation of claims carried out so far. You cannot change the amount if you choose to file a proof of rehabilitation claim through the supplementary method through this page.

If you wish to file a proof of rehabilitation claim with different amounts, please file a proof of rehabilitation claim through the System after setting up the two-step authentication or by offline method.

Polish złoty (PLN)	10745678.91	2783866.84	13529545.75 PLN
New Zealand Dollar (NZD)	10845678.91	2809773.69	13655452.6 NZD
Hong Kong Dollar (HKD)	10945678.91	2835680.54	13781359.45 HKD
Russian Ruble (RUB)	11045678.91	2861587.39	13907266.3 RUB
Norwegian Krone (NOK)	11145678.91	2887494.24	14033173.15 NOK
Swedish Krona (SEK)	11245678.91	2913401.08	14159079.99 SEK
Danish Krone (DKK)	11345678.91	2939307.93	14284986.84 DKK
Singapore Dollar (SGD)	11445678.91	2965214.78	14410893.69 SGD
Czech Koruna (CZK)	11545678.91	2991121.63	14536800.54 CZK
Indian Rupee (INR)	11645678.91	3017028.48	14662707.39 INR
Chinese Yuan (CNY)	11945678.91	3094749.03	15040427.94 CNY
That Baht (THB)	11745678.91	3042935.33	14788614.24 THB
South Korean Won (KRW)	11845678	3068841	14914519 KRW

Delay damages are computed at the rate of 6% per annum for the period from the date on which the MTGOX Bitcoin exchange stopped operating its cash transaction (i.e., February 26, 2014 Japan time) until the day before the commencement of the Rehabilitation Proceedings (June 21, 2018 Japan time).

I/We hereby also file, as a rehabilitation claim, delay damages which have accrued subsequent to the commencement of the Rehabilitation Proceedings (which amount is unliquidated) in respect of the right to claim for return of cash.

The Right to Claim for Return of Bitcoin, Etc.

The right to claim for return of Bitcoin, Etc. is shown in the quantity, not in the amount.

втс	120456.87654321	120456.87654321 BTC
всн	120456.87654321	120456.87654321 BCH
No delay damages will acc	rue for the right to claim for return of Bitcoin, Etc. because such rig	ht is regarded as a non-monetary claim.

I/We hereby file other cryptocurrencies split from Bitcoin (limited to those that can be sold in an ordinary manner and that have property value; Bitcoin Cash is included therein) in proportion to the quantity of Bitcoin for which I am/we are hereby filing a proof of rehabilitation claim.

The quantity of Bitcoin and Bitcoin Cash shown herein reflect the investigation of claims carried out so far. You cannot change the quantity if you choose to file a proof of rehabilitation claim through the supplementary method through this page.

If you wish to file a proof of rehabilitation claim with a different quantity, please file a proof of rehabilitation claim through the System after setting up the two-step authentication or by offline method.

## TOTAL AMOUNT OF VOTING RIGHTS ON ALL FILED REHABILITATION CLAIMS

Under the Civil Rehabilitation Act of Japan, apart from the amount of claims, the amount of voting rights (which will be exercised at the time of voting on a proposed rehabilitation plan) is also required to be filed. Such amount of voting rights in respect of monetary claims denominated in currencies other than Japanese yen and non-monetary claims such as Bitcoin, Etc. are required, under the Civil Rehabilitation Act, to be computed based on the appraisal value (i.e., a specific conversion rate to Japanese yen) as of the time of commencement of the Rehabilitation Proceedings.

The conversion rate into Japanese yen is as follows: (i) for the right to claim for return of cash in a currency other than Japanese yen, the exchange rate publicly announced as the Tokyo Foreign Currency Market / Telegraphic Transfer Selling Rate on the day before the commencement of the Rehabilitation Proceedings (June 21, 2018, Japan time); and (ii) for the right to claim for return of Bitcoin and Bitcoin Cash, the amount obtained by converting the prices of Bitcoin and Bitcoin Cash denominated in USD published by CoinDesk at 23:59 on June 21, 2018 (Japan time) into Japanese yen using the exchange rate referred to in the above (i). The amount of other cryptocurrencies split from Bitcoin other than Bitcoin Cash will be treated as unliquidated and will not be included in the amount of voting rights.

# The total amount of voting rights on all the rehabilitation claims 114 (excluding the portion subject to Article 87, Paragraphs 2 and 3 of the Civil Rehabilitation Act)

114,841,359,477 IPV

I/We hereby file the amount of voting rights in respect of all the filed rehabilitation claims as set out above.

Type of Currency	Exchange Rate	Type of Currency	Exchange Rate
USD	111.43	SEK	12.82
EUR	129.34	DKK	17.45
GBP	149.46	SGD	82.12
AUD	83.39	сzк	5.07
CAD	84.60	INR	1.79
CHF	111.75	CNY	17.35
PLN	30.80	ТНВ	3.45
NZD	77.69	KRW	0.1
НКД	14.51	втс	749318.83
RUB	1.98	всн	97481.19
NOK	13.80		

I am/we are hereby filing a proof of rehabilitation claim as filled out above.

## PENDING LAWSUIT RELATED TO THIS REHABILITATION CLAIM

Are you, or were you, a party to a lawsuit or administrative proceedings to which MTGOX is also a party in relation to this rehabilitation claim? \*



Please enter the information regarding the relevant pending lawsuits or administrative proceedings only if your rehabilitation claim is subject to such lawsuits or proceedings.

## INFORMATION FOR IDENTIFICATION PURPOSES

Your identification will be verified through the information that you notified when filing your proof of bankruptcy claim as the information that you registered with the MTGOX Bitcoin exchange.

## FILING OF PROOF OF REHABILITATION CLAIM

If you would like to file a proof of rehabilitation claim with the information shown, click "I/We am/are hereby filing a proof of rehabilitation claim as filled out above" button.

After finishing filing a proof of rehabilitation claim from this page, you will not be able to log into the System, and if you want to change your filed information, you will need to file your changes offline.

If you file your proof of rehabilitation claim from this page, the name/corporation name, address and other information that you notified when you filed the proof of bankruptcy claim will be used for the filing of your proof of rehabilitation claim. Creditors who want to change their address or any other information filed with their proof of bankruptcy claim will have to change their filed information by offline method.

□ I/We have confirmed and fully understand the details of my/our entries that are shown here and all explanations, terms of consent and notes that are shown on the System, and I am/we are filing this proof of rehabilitation claim without making any objection to such explanations, terms of consent and notes.

LAMAWE ARE HEREBY FILING A PROOF OF REHABILITATION CLAIM AS FILLED OUT ABOVE

\* You may not click the "I/We am/are hereby filing a proof or rehabilitation claim as filled out above" unless clicking this checkbox.

## Creditor Number: Y4

The filing of your proof of rehabilitation claim is completed. The information on your rehabilitation clam you have submitted may become necessary in the proceedings in the future. Please be sure to print out this page and store it carefully. After clicking "LOGOUT" button, you will no longer be able to log in to the System, so please be sure to click "PRINT" button to print out this page.

Creditors who want to change their name/ corporation name and the name of the authorized representative and address or any other information filed with their proof of bankruptcy claim will have to change their filed information by offline method.

PRINT LOGOUT The information on you rehabilitation claim you have submitted may become necessary in the proceedings in the future. Please be sure to click the "PRINT" button to print out this screen and store it carefully. Once you logout, you may no longer be able to login the System, so please be sure to print out this screen before logging out.