

[Translation]

May 25, 2016

To All Bitcoin exchange-users of MtGox

MtGox Co., Ltd.

Bankruptcy Trustee: Nobuaki Kobayashi, Attorney-at-law

Notification of Acceptance and Rejection of Claims (No. 2)

I. Introduction

On February 17, 2016, the date of the investigation of claims, the bankruptcy trustee accepted or rejected a portion of the claims against the Bankrupt Entity regarding the refund of BTC and money which was filed by users of MtGox Co., Ltd. (“MTGOX”) Bitcoin exchange (the “Users”) (the “Bankruptcy Claims Related to Exchange”). On the other hand, the bankruptcy trustee had reserved his right to accept or reject filed claims which need further investigation or those for which the filed amounts of the Bankruptcy Claims Related to Exchange are greater than the amounts of the deposit balance that we are aware of.

And, on May 25, 2016, the date of the investigation of claims which took place this time, the bankruptcy trustee accepted or rejected all filed claims including those in respect of which he had reserved his right to accept or reject. Please see the Exhibit with respect to the status of acceptance or rejection of claims.

II. Method of Confirming the Results of Acceptance or Rejection of Claims

It is planned that, as quickly as possible, creditors who filed their Bankruptcy Claims Related to Exchange by the method of using the website (<https://claims.mtgox.com/assets/index.html#/>; the “System”) (such method is referred to as the “Online Method”) will become able to confirm the results of the acceptance or rejection of claims by logging into the System and clicking the icon that states “Check the results of the bankruptcy trustee’s decision concerning the admissibility of your bankruptcy claim” on or after May 26, 2016. Further, it is planned that, as quickly as possible after the same date, the said creditors who filed his/her Bankruptcy Claims Related to Exchange by the Online Method will become able to browse through the System, the statement of acceptance or rejection which sets forth the contents of filings and the details of acceptances or rejections therefor,

with respect to all Bankruptcy Claims Related to Exchange (however, they will be partially masked).

On the other hand, with regard to creditors who have filed their Bankruptcy Claims Related to Exchange by post by sending them to the office of the bankruptcy trustee (the “Offline Method”), it is planned that the results of the acceptance or rejection of their claims will be notified to them by e-mail in due course.

Please note that, since we have already sent e-mails to creditors who have filed claims and in respect of whom their claims have already been accepted or rejected on February 17, 2016, we will not be sending e-mails to such creditors again on this occasion.

III. Subsequent Procedures

In principle, after the determination of acceptance or rejection, the plan is to proceed to the distribution process after the amount of all filed bankruptcy claims have been fixed. At present, the possibility of carrying out a distribution and the timing and method thereof, etc. have not yet been determined.

If we proceed to the distribution process, the bankruptcy trustee plans to make another announcement to creditors who are potentially involved in the distributions.

IV. Call Center

The contact details for enquiries with respect to this press release are as follows.

The office of the bankruptcy trustee of MtGox Co., Ltd. Telephone: +81-3-4588-3922 (Weekdays 10:00AM - 5:00PM) (Japan Time)
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* Please note that we are not able to respond to individual inquires relating to the results of acceptances or rejections of claims.

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Exhibit: Summary of Status of Acceptance and Rejection (as of May 25, 2016)

	Number of persons who filed claims	Total amount of claims filed *1 *2	Total amount of claims that have been accepted *1	Total amount of claims that have been rejected *1
Creditors who filed a claim only with respect to the Bankruptcy Claims Related to Exchange	24,750 persons	JPY 263,519,268,303,371	JPY 45,609,593,503	JPY 263,473,658,709,868

*1 All amounts have been converted into JPY.

*2 The total amount of claims filed has increased compared to the amount announced previously because, among other reasons, new claims have been filed.

For your reference (as of January 22, 2016)

	Number of persons who filed claims	Total amount of claims filed *1	Number of persons whose claims have been accepted or rejected	Total amount of claims that have been accepted or rejected*1	Number of persons whose claims are awaiting accepted or rejected	Total amount of claims that are awaiting accepted or rejected *1
Creditors who filed a claim only with respect to the Bankruptcy Claims Related to Exchange based on deposits of BTC	9,863	JPY 4,013,074,4194	7,952	JPY 12,583,717,791	1,911	JPY 27,547,026,403
Creditors who filed a claim with respect to the Bankruptcy Claims Related to Exchange based on deposits of money *2	14,865	JPY 2,641,989,421,947	0	JPY 0	14,865	JPY 2,641,989,421,947

*1 All amounts have been converted into JPY.

*2 These creditors include creditors who filed Bankruptcy Claims Related to Exchange based on both deposits of BTC and deposits of money.

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