

[Translation]

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February 17, 2016

To All Bitcoin exchange-users of MtGox

MtGox Co., Ltd.

Bankruptcy Trustee: Nobuaki Kobayashi, Attorney-at-law

Notification of Acceptance and Rejection of Claims

I. Introduction

On February 17, 2016, the date of the investigation of claims, the bankruptcy trustee accepted or rejected a portion of the claims against the Bankrupt Entity regarding the refund of BTC and money which was filed by users of MtGox Co., Ltd. (“MTGOX”) Bitcoin exchange (the “Users”) (the “Bankruptcy Claims Related to Exchange”).

On the other hand, this time, the bankruptcy trustee reserved his right to accept or reject filed claims which need further investigation or those for which the filed amounts of the Bankruptcy Claims Related to Exchange are greater than the amounts of the deposit balance that we are aware of. In addition, the bankruptcy trustee reserved his right to accept or reject all claims filed by creditors filing the Bankruptcy Claims Related to Exchange based on deposits of money (including creditors who filed Bankruptcy Claims Related to Exchange based on deposits of BTC), since it is necessary to further confirm the Users’ information, etc. that is remaining at the MTGOX and, at present, I am not in a position where I can accept or reject them.

Please see the Exhibit with respect to the status of acceptance or rejection of claims.

II. Method of Confirming the Results of Acceptance or Rejection of Claims

Creditors who filed their Bankruptcy Claims Related to Exchange by the method of using the website (<https://claims.mtgox.com/assets/index.html#/>; the “System”) (such method is referred to as the “Online Method”) can confirm the results of the acceptance or rejection of claims by logging into the System and clicking the icon that states “Confirm the Results of Acceptance or Rejection of the Claims” on or

after February 17, 2016 (such icon will not be displayed for creditors whose Bankruptcy Claims Related to Exchange in respect of which the bankruptcy trustee reserved his right to accept or reject, and they will not be able to confirm the results of the acceptance or rejection of their claims). The said creditors who filed his/her Bankruptcy Claims Related to Exchange by the Online Method can browse through the System, the statement of acceptance or rejection which sets forth the contents of filings and the details of acceptances or rejections therefor, with respect to all Bankruptcy Claims Related to Exchange (they will be partially masked).

On the other hand, with regard to creditors who have filed their Bankruptcy Claims Related to Exchange by post by sending them to the office of the bankruptcy trustee (the "Offline Method"), it is planned that the results of the acceptance or rejection of their claims will be notified to them by e-mail in due course.

III. Subsequent Procedures

1. Creditors Whose Claims the Bankruptcy Trustee Accepted or Rejected

Creditors whose claims were accepted by the bankruptcy trustee are not required to take any particular steps at this time. We plan to make announcement with respect to subsequent procedures when we have progressed to the stage of making distributions.

2. Creditors Whose Claims in Respect of Which the Bankruptcy Trustee Reserved his Right to Acceptance or Rejection This Time

The bankruptcy trustee plans to conduct further investigations (and if appropriate, contact filing creditors individually) and determine the acceptance or rejection with respect to the Bankruptcy Claims Related to Exchange for which the bankruptcy trustee reserved his right to accept or reject this time, by date of the next investigation of claims, which is scheduled for May 25, 2016.

3. Distribution Procedures

In principle, the plan is to proceed to distribution processes after all filed bankruptcy claims have been accepted or rejected, and the amount of the bankruptcy claims have been fixed. At present, the possibility of carrying out a distribution and the timing and method thereof, etc. have not yet been determined.

IV. Call Center

The contact details for enquiries with respect to this press release are as follows.

The office of the bankruptcy trustee of MtGox Co., Ltd.

Telephone: +81-3-4588-3922 (Weekdays 10:00AM - 5:00PM) (Japan Time)

* Please note we are not able to respond to individual inquires.

End of Document

Exhibit: Summary of Status of Acceptance and Rejection(as of January 22, 2016)

	Number of persons who filed claims	Total amount of claims filed *1	Number of persons whose claims have been accepted or rejected	Total amount of claims that have been accepted or rejected*1	Number of persons whose claims are awaiting accepted or rejected	Total amount of claims that are awaiting accepted or rejected *1
Creditors who filed a claim only with respect to the Bankruptcy Claims Related to Exchange based on deposits of BTC	9,863 persons	JPY 40,130,744,194	7,952 persons	JPY 12,583,717,791	1,911 persons	JPY 27,547,026,403
Creditors who filed a claim with respect to the Bankruptcy Claims Related to Exchange based on deposits of money *2	14,685 persons	JPY 2,641,989,421,947	0 persons	JPY 0	14,685persons	JPY 2,641,989,421,947

*1 All amounts have been converted to JPY.

*2 These creditors include creditors who filed Bankruptcy Claims Related to Exchange based on both deposits of BTC and deposits of money.