

November 22, 2023

To Whom It May Concern:

Rehabilitation Debtor: MtGox Co., Ltd.
Rehabilitation Trustee: Nobuaki
Kobayashi, Attorney-at-law

Announcement on Redemption of Trust Assets

As is detailed in the “Announcement on Measures to Secure Interests of Bankruptcy Creditors” dated September 25, 2018, (https://www.mtgox.com/img/pdf/20180925_announcement_en.pdf), in the bankruptcy proceedings (the “**Bankruptcy Proceedings**”) of MtGox Co., Ltd. (“**MTGOX**”), the bankruptcy trustee established a trust structure (the “**Trust**”) and a guarantee mechanism by entering into a trust agreement (the “**Trust Agreement**”) and a guarantee entrustment and guarantee agreement with Sumitomo Mitsui Banking Corporation as a measure to secure interests expected to have already been obtained by the bankruptcy creditors who filed proofs of monetary claims.

Under the Trust Agreement, the Rehabilitation Trustee is entitled to receive redemption from the trust assets of the Trust (the “**Trust Assets**”) for the amount of money necessary to fund the repayment of certain claims (the “**Claims**”) for which the Trust Agreement is subject to the profit-securing measures, among the monetary claims filed by the bankruptcy creditors in the Bankruptcy Proceedings. The Claims are subject to the Base Repayment under the Rehabilitation Plan.

We hereby announce that on November 17, 2023 (JST), the Rehabilitation Trustee received the redemption of JPY 7,073,684,082 from the Trust Assets as the amount necessary to fund the repayment of the Claims. The amount of the Trust Assets after such redemption is JPY 8,812,899,304.

The Rehabilitation Trustee will continue preparations to make the Base Repayment, Early Lump-Sum Repayment, and the Intermediate Repayment.

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