

[Important]

May 29, 2023

To Whom It May Concern:

Rehabilitation Debtor: MtGox Co., Ltd.
Rehabilitation Trustee: Nobuaki Kobayashi,
Attorney-at-law

**Notice Concerning Amendment of Rehabilitation Plan and Acquisition of
Permission Regarding Repayments**

The Rehabilitation Trustee petitioned for amendments to certain provisions of the Rehabilitation Plan, and the Tokyo District Court made an order to grant these amendments on May 8, 2023. The order will become final and binding after the period specified in the Civil Rehabilitation Act passes. The purpose of the amendments is to enable rehabilitation creditors to receive repayments under the Rehabilitation Plan smoothly, fairly, and safely, and to clarify matters that had not been made entirely clear in the Rehabilitation Plan. Therefore, the amendments have no adverse effect on rehabilitation creditors.

The Rehabilitation Trustee also made a request to the Tokyo District Court for permission to change the matter regarding the deadline for registering the payee information of repayments via banks and fund transfer service providers, and one of the requirements to receive the repayments, and the Court gave permission for these matters on May 8, 2023.

The Rehabilitation Trustee has uploaded the Draft Amended Rehabilitation Plan and “Notice Concerning Amendment of Rehabilitation Plan and Acquisition of Permission Regarding Repayments (2),” which explains the details and reasons for the amendments of Rehabilitation Plan and permission regarding repayments to the Rehabilitation Claim Filing System (the system accessible via <https://claims.mtgox.com/>; the “System”), so please log in to the System and see it.

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