

[Important]

October 6, 2022

To Whom It May Concern:

Rehabilitation Debtor: MtGox Co., Ltd.
Rehabilitation Trustee: Nobuaki
Kobayashi, Attorney-at-law

Information on Launch of Function for Selection of Repayment Method and Registration of Payee Information

Rehabilitation creditors should read this document carefully, as it contains essential information regarding repayment procedures under the Rehabilitation Plan.

1. Launch of Function for Selection and Registration

Regarding repayment under the Rehabilitation Plan (“**Repayment**”), the Rehabilitation Trustee has launched a function for creditors to select a repayment method and to register payee information (“**Selection and Registration**”) on the MTGOX Online Rehabilitation Claim Filing System (i.e., the system accessible via <https://claims.mtgox.com/>; “**System**”).

The deadline for Selection and Registration is **January 10, 2023 (Japan time)**; any creditor who wishes to receive Repayment must complete Selection and Registration on the System by such deadline.

The following explanatory materials regarding Repayment have been uploaded to the System. All these materials contain important matters concerning Repayment. Therefore, all rehabilitation creditors should read them carefully before carrying out Selection and Registration.

- Notice Concerning Amendment of Rehabilitation Plan and Acquisition of Permission Regarding Repayments
- Information on Financial Situation of Rehabilitation Debtor
- Income and Expenditure Statement, Balance Sheet, List of Assets (as of August 31, 2022)
- Guide to Repayment by Bank Remittance (for Rehabilitation Creditors who Reside Outside of Japan)

[Important]

- Guide to Repayment by Bank Remittance (for Rehabilitation Creditors who Reside in Japan)
- Guide to Repayment by Remittance through a Fund Transfer Service Provider
- Guide to Selection of Cryptocurrency Exchange or Custodian

2. Initial Registration on the System

To ensure safe and secure Repayment, rehabilitation creditors must log in to the System to carry out Selection and Registration themselves. **If you cannot log in to the System, you will not be able to carry out Selection and Registration. If you do not complete the necessary Selection and Registration, you will not be able to receive any of the Repayments below, and you will need to bring the required documents to the MTGOX Co., Ltd. head office or other place designated by the Rehabilitation Trustee and receive Repayment in Japanese yen (cash) (if you are unable to receive such Repayment, the Repayment amount will be deposited with the Legal Affairs Bureau).**

- Early Lump-Sum Repayment
- Repayment for a Portion of Cryptocurrency Rehabilitation Claims in Cryptocurrency
- Repayment by Bank Remittance
- Repayment by Remittance through a Fund Transfer Service Provider

Accordingly, rehabilitation creditors who have not completed initial registration on the System should confirm the information below and **complete initial registration on the System promptly.**

Please note that even if you have completed initial registration, in case you have not carried out Selection and Registration on the System by **January 10, 2023 (Japan time)**, you will not be able to receive any of the above repayments. Therefore, after you complete initial registration, make sure that you carry out Selection and Registration on the System.

- Information on how to Register on the System

- (i) Creditor Code Application Page

- A creditor code is required to register on the System. If you do not have a creditor code, please first apply for it by accessing the link below.

- <https://claims.mtgox.com/pre-signup>

[Important]

(ii) Registration Page for the System

After obtaining your creditor code, go to the registration page below and follow the on-screen instructions to complete your registration.

<https://claims.mtgox.com/signup>

Guidelines have been posted on the specific methods and process of registering on the System, which can be accessed via the link below. Please review them.

https://www.mtgox.com/img/pdf/20211006_000_announcement_en.pdf

3. Procedures for Change of Creditor Name and Address

To make Repayment, the Rehabilitation Trustee or third parties relating to the Repayment will confirm that all of the names specified in (i) to (iii) are the same: (i) Creditor Name (the name notified to the Rehabilitation Trustee by the rehabilitation creditor), (ii) Name of Payee information (Name of the receipt bank account for a bank remittance, the account of a fund transfer service provider, and the cryptocurrency exchange/custodian account, etc.), and (iii) Name set forth in the identification documents submitted by the rehabilitation creditor to verify identity using the service provided by Onfido PTE Ltd. If it cannot be verified that the above names are the same, you may not be able to receive Repayment as you wish, based on your Selection and Registration.

Therefore, if you need to make a change of the name of (i) above, please carry out the creditor name change procedures promptly.

Further, for receipt of Repayment, it is planned that the address notified by rehabilitation creditors will be used in identity verification by the Rehabilitation Trustee or provided to third parties involved in the Repayment procedures. Therefore, any rehabilitation creditors needing to make corrections to or otherwise change already notified address information should carry out the procedures for address change promptly.

Details regarding name change or address change procedures are explained in the announcement below.

https://www.mtgox.com/img/pdf/20220921_announcement_en.pdf

4. Inquiries

For any questions regarding Repayment, please log in to the System and use the inquiry form accessible from the "FREQUENTLY ASKED QUESTIONS (FAQ)" button in the upper right corner of the screen.

[Important]

The inquiry also can be made using the inquiry form accessible from the URL below without logging to the System. However, if the inquiry is made in such manner, the identity of the inquirer and the creditor may not be verified, which may make it difficult to respond to inquiries smoothly. Accordingly, please make the inquiry with logging to the System, if possible.

<https://claims.mtgox.com/faq>

Please note that, due to a large number of inquiries, we may not be able to respond in a timely manner. We appreciate your understanding.

End of document