To whom it may concern,

Rehabilitation Debtor: MtGox Co., Ltd. Rehabilitation Trustee: Nobuaki Kobayashi,

Attorney-at-law

Notice concerning Objections from Creditors against Self-Approved Rehabilitation Claims without Proofs of Bankruptcy Claim

*Note: This notice is addressed to the creditors of self-approved rehabilitation claims (as defined below) who have not filed proofs of claim in either the Civil Rehabilitation Proceedings or the bankruptcy proceedings.

*Note: Creditors who have filed proofs of claim in the Civil Rehabilitation Proceedings (i.e., creditors with creditor numbers starting with "X" or "Y") or in the bankruptcy proceedings of MTGOX that were suspended on June 22, 2018 (i.e., creditors with creditor numbers starting with "A" or "B" in the bankruptcy proceedings) do not need to read this notice.

1. Objections from some creditors to self-approved rehabilitation claims without proofs of bankruptcy claim

In accordance with the Civil Rehabilitation Act, the Rehabilitation Trustee approved rehabilitation claims of users who have not filed proofs of claim in the Civil Rehabilitation Proceedings but have positive balances at the MTGOX Bitcoin exchange, as "self-approved rehabilitation claim(s)." Self-approved rehabilitation claim(s) is defined in Q1-5 in "Q&As regarding Approval or Disapproval" (https://www.mtgox.com/img/pdf/20190403 qa en.pdf).

However, on March 28, 2019, certain creditors objected to self-approved rehabilitation claims for which relevant users have not filed proofs of claim in either the Civil Rehabilitation Proceedings or the bankruptcy proceedings.

2. Procedures to preserve their self-approved rehabilitation claims

(1) Application for claim assessment

Creditors whose self-approved rehabilitation claims have been objected to may preserve their claims under the Civil Rehabilitation Proceedings by applying to the Tokyo District Court for the assessment of their rehabilitation claims by <u>no later than May 7</u>, <u>2019 (Japan Time) (date of delivery)</u>. <u>If the application is not made by May 7</u>, <u>2019</u>, these creditors will lose their rights to the claims.

However, if the objections are withdrawn by the creditors who made them, there is no need to file the application for claim assessment. Once the Rehabilitation Trustee receives such withdrawal, he will separately make an announcement to the effect.

(2) Guidance on application for claim assessment

The Rehabilitation Trustee have sent out emails concerning information on the application for assessment of rehabilitation claims to the email addresses of the relevant creditors registered on the MTGOX Bitcoin exchange. If you have received this email, please refer to it immediately.

If you have not received the email due to losing access to your email address registered on the MTGOX Bitcoin exchange, etc., please follow the instructions below.

*Note: Before reading the following instructions, please double-check whether you have filed a proof of claim in either the Civil Rehabilitation Proceedings or the bankruptcy proceedings of MTGOX. Creditors who have filed proofs of claim in the Civil Rehabilitation Proceedings (i.e., creditors with creditor numbers starting with "X" or "Y") or in the bankruptcy proceedings of MTGOX (i.e., creditors with creditor numbers starting with "A" or "B") do not need to follow the instructions below.

- (i) Please send to mtgox_assessment@noandt.com an email setting out the information below with a copy of your photo ID attached to the email.
 - Your name
 - Username registered with the MTGOX Bitcoin exchange
 - Email address registered with the MTGOX Bitcoin exchange

Please also state n your email that you want to file a claim assessment procedure for

my rehabilitation claim(s) to which an objection was made."

(ii) Upon receiving the email above, the Rehabilitation Trustee will email to you the

information on the application for claim assessment. Please follow the relevant

information.

*Note: mtgox_assessment@noandt.com is a receive-only email address for the

above-stated emails requesting for the information on claim assessment applications.

Therefore, please do not send any questions or replies to this email address.

If you have any inquiries, please contact the call center below or email the support

center.

Call center

Phone: +81-3-4588-3922

Hours:

Monday to Friday (excluding Japanese holidays) 1 PM to 10 PM (Japan

time)

Support center

Email address: support@mtgox.com

For further details, please refer to "Q&As regarding Approval or Disapproval" by

clicking on the following link:

https://www.mtgox.com/img/pdf/20190403_qa_en.pdf

*Note: The Rehabilitation Trustee cannot respond to individual inquiries directly made

to his office (including visits, telephone calls, and emails). Please do not directly

contact the Rehabilitation Trustee or his office.

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