

[Translation]

June 15, 2016

To All Bitcoin exchange-users of MtGox

MtGox Co., Ltd.

Bankruptcy Trustee: Nobuaki Kobayashi, Attorney-at-law

### **Notification of Acceptance and Rejection of Claims (No. 3)**

The bankruptcy trustee determined acceptance or rejection of the claims against MtGox Co., Ltd. ("MTGOX") regarding refund of BTC and/or cash filed by the users of MTGOX, on May 25, 2016, the date of the investigation of claims. The bankruptcy trustee has already sent a notice on the result of acceptance or rejection.

Creditors who disagree to the result of acceptance or rejection of their own claims determined by the bankruptcy trustee may file for a claim appraisal procedure with Tokyo District Court within one month from the date of investigation of claims (i.e., until June 27, 2016 (Japan Standard Time)) pursuant to the Japanese Bankruptcy Act, whereby the creditor may challenge the determination by the bankruptcy trustee. This is a legal procedure under which the bankruptcy creditors objecting to the acceptance or rejection by the bankruptcy trustee file with the court an application for an appraisal of the bankruptcy claims, in order to determine, among others, the amount of their own bankruptcy claims. **PLEASE NOTE THAT IF THE CREDITORS WHOSE FILED CLAIMS WERE REJECTED DID NOT FILE A CLAIM APPRAISAL PROCEDURE OF THEIR BANKRUPTCY CLAIMS WITH THE COURT BY JUNE 27, 2016 (JAPAN STANDARD TIME), THEIR CLAIMS WILL BECOME FINALIZED IN ACCORDANCE WITH THE RESULT OF ACCEPTANCE AND REJECTION BY THE BANKRUPTCY TRUSTEE. AND SUCH CREDITORS WILL NOT BE ABLE TO RECEIVE ANY DISTRIBUTION IN THE BANKRUPTCY PROCEEDINGS WITH REGARD TO ANY CLAIM WHICH HAS BEEN REJECTED BY THE BANKRUPTCY TRUSTEE.**

Please further note that even if you filed a claim appraisal procedure, the court may not accept your claim if the court finds that sufficient evidence has not been presented to the court.

If you are to file an application for a claim appraisal procedure of your bankruptcy claims, you will need to prepare two copies of the application forms (which are

required to be prepared in Japanese) as well as two sets of documentary evidence, and submit them to the 20th Civil Division of the Tokyo District Court (which is in charge of the MTGOX bankruptcy case; the 20th Civil Division is the bankruptcy rehabilitation division.) **in no event later than June 27, 2016 (Japan Standard Time)**. The application forms and documentary evidence must be sent to the following address:

The Section in charge of bankrupt entity MTGOX Co., Ltd.  
20<sup>th</sup> Civil Division of the Tokyo District Court  
1-2 Kasumigaseki 1-chome  
Chiyoda-ku, Tokyo 100-8920 Japan

On the final note, the trustee cannot provide individual consultation for each creditor with respect to these procedures. If necessary, each creditor should retain and consult with its own lawyer.

The contact details for enquiries with respect to this press release are as follows.

The office of the bankruptcy trustee of MtGox Co., Ltd. Telephone: +81-3-4588-3922 (Weekdays 10:00AM - 5:00PM) (Japan Time)
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\* Please note that we are not able to respond to individual inquires relating to the results of acceptances or rejections of claims.

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