

April 22, 2015

To bankruptcy creditors other than users of the MTGOX Bitcoin exchange (“Users”)

* Users should refer to the document titled “Notice of Commencement of Filing of Bankruptcy Claims by MTGOX Bitcoin Exchange Users”.

Notice Regarding Filing of Bankruptcy Claims by Bankruptcy Creditors other than Users

Thank you for your understanding of, and cooperation with, MTGOX Co., Ltd.’s bankruptcy proceedings (MTGOX Co., Ltd. will be referred to hereinafter as “MTGOX”).

The procedure for the filing of bankruptcy claims regarding bankruptcy creditors other than Users will commence.

The bankruptcy trustee will mail bankruptcy claim forms to bankruptcy creditors who are not Users. Please complete the bankruptcy claim form and mail the completed form to MTGOX Co., Ltd. Office of Bankruptcy Trustee whose address is set forth at the end of this document. The bankruptcy claim form is a document titled “Bankruptcy Claim Form (Form (2)-1) (For bankruptcy creditors other than MTGOX Bitcoin exchange users)”.

The period for filing bankruptcy claims, which was set by the Tokyo District Court, is until May 29, 2015 (Japan time).

The bankruptcy trustee will make decisions as to whether the bankruptcy claims filed by the bankruptcy creditors actually exist. Such decision is referred to as an “Acceptance/Rejection”. Decisions regarding such Acceptance/Rejection are currently scheduled to be made on September 9, 2015 (Japan time).

Please contact MTGOX Co., Ltd. Office of Bankruptcy Trustee for inquiries regarding any matter that may be unclear. Contact details are as follows:

MTGOX Co., Ltd., Office of Bankruptcy Trustee
Suite 202, Kojimachi 3-chome Building 3-4-1 Kojimachi, Chiyoda-ku, Tokyo, Japan
Telephone: +81-3-4588-3922 (open from 10a.m. to 5p.m. on weekdays) (Japan time)

The bankruptcy trustee will continue to make an effort to conduct these bankruptcy proceedings appropriately and in consultation with the Tokyo District Court, and the bankruptcy trustee would appreciate the understanding and cooperation of all concerned parties.