

October 18, 2019

To whom it may concern:

Rehabilitation Debtor: MTGOX Co., Ltd.

Rehabilitation Trustee: Nobuaki Kobayashi, Attorney-at-law

Announcement regarding Proofs of Rehabilitation Claims Filed after Deadline

The period for filing proofs of rehabilitation claims in the civil rehabilitation proceedings for MTGOX Co., Ltd. (“**MTGOX**”) ended on October 22, 2018 (Japan time).

If filings are delayed for reasons not attributable to creditors, they may file a proof of their rehabilitation claim only within one month after the relevant grounds cease to exist. The court will determine whether proofs of rehabilitation claims filed after the deadline will be accepted is determined by the court. However, taking into consideration that the majority of the creditors reside outside Japan, the Rehabilitation Trustee intends to submit an opinion to the Tokyo District Court that proofs of rehabilitation claims being delivered to the Office of the Rehabilitation Trustee by November 18 of this year should be accepted in principle.

However, in light of the fact that it has been almost one year since the end of the period for filing proofs of rehabilitation claims and further that the Rehabilitation Trustee made announcement on the filing of proofs of rehabilitation claims several times, in principle, THE REHABILITATION TRUSTEE PLANS NOT TO SUBMIT AN OPINION TO THE SAME EFFECT TO THE TOKYO DISTRICT COURT FOR THE PROOFS OF REHABILITATION CLAIMS DELIVERED TO THE OFFICE OF THE REHABILITATION TRUSTEE THEREAFTER.

Going forward, for creditors who wish to file proofs of rehabilitation claims, please download a proof of rehabilitation claim form from the link below, fill in the necessary information thereon on your computer, and then send a printed version, on which you have affixed your seal or signature, to the Office of the Rehabilitation Trustee by post to the address below (the “**Offline Method**”) **immediately**. Please note that, as explained above, whether proofs of rehabilitation claims filed after deadline will be accepted shall be determined by the court.

- Postal address for proof of rehabilitation claim forms:
MTGOX Co., Ltd. Office of Rehabilitation Trustee
Suite 202, Kojimachi 3-chome Building
3-4-1 Kojimachi, Chiyoda-ku,
Tokyo Japan 102-0083
- Please download the proof of rehabilitation claim form found by accessing the following link: <https://claims.mtgox.com/files/mtgox-offline-claim.pdf>
- Please refer to the guideline found by accessing the following link for how to file a proof of rehabilitation claim by the Offline Method:
https://www.mtgox.com/img/pdf/201810_offline_how_to_en.pdf

Please also refer to the Q&A and FAQ regarding the filing of proofs of rehabilitation claims posted by the Rehabilitation Trustee as below when filing proofs of rehabilitation claims.

- Q&As for Filing Proofs of Rehabilitation Claims:
https://www.mtgox.com/img/pdf/20180823_qa_en.pdf
- Frequently Asked Questions regarding Filing Proofs of Rehabilitation Claims:
https://www.mtgox.com/img/pdf/20180921_faq_en.pdf
- Basic Q&A regarding Proofs of Rehabilitation Claims Filed after Deadline
http://www.mtgox.com/img/pdf/20190628_qa_en.pdf

For inquiries about filing proofs of rehabilitation claims, kindly contact the following:

- Call center
Telephone Number: +81-3-4588-3922
Operation hours: Monday to Friday (excluding Japanese public holidays)
1:00 pm to 10:00 pm (Japan time)
- E-mail support
mailto: support@mtgox.com
Please note that our responses to your inquiries may not necessarily be timely since we have received many inquiries.

Inquiries made directly to the Office of the Rehabilitation Trustee, whether by email or otherwise, cannot be responded to, so please refrain from directly contacting the Office.

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