

August 23, 2018

To whom it may concern:

Rehabilitation Debtor: MtGox Co., Ltd.

Rehabilitation Trustee: Nobuaki Kobayashi, Attorney-at-law

### **How to Use Online Method**

The Rehabilitation Trustee has released a system on which, among others, MTGOX Bitcoin exchange users (“**Users**”) can file, through a website, proofs of rehabilitation claim, regarding claims for return of cryptocurrency and money against MTGOX (“**Exchange-Related Rehabilitation Claims**”) (the “**System**”). In order to file proofs of rehabilitation claim using the System (the “**Online Method**”), Users are required to log in to the System and set up a two-step authentication.

For Users who filed proofs of bankruptcy claim in the bankruptcy proceedings but failed to set up the two-step authentication on the System, a method is available in which a proof of rehabilitation claim can be filed for Exchange-Related Rehabilitation Claims on a website using the same content as that for the proof of bankruptcy claim that they filed (excluding some information) (the “**Supplementary Online Method**”).

The Rehabilitation Trustee has prepared guidelines as to how to set up the two-step authentication, to file a proof of rehabilitation claim by the Online Method, and to file a proof of rehabilitation claim by the Supplementary Online Method. Please refer to these guidelines when filing a proof of rehabilitation claim.

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END

# I. How to Set up Two-step Authentication

**NECESSARY INFORMATION**

**Two step authentication information**

**E-mail address \***  
sample@mtgox.com

Please enter the contact e-mail address that you notified when you filed your proof of the bankruptcy claim. Please note that this e-mail address may be different from the e-mail address registered with the MTGOX Bitcoin exchange.

**Password \***  
ABCDEabcde!?

Please set a new password.  
Your password must be 12 or more characters and include at least one uppercase letter, one lowercase letter, one special symbol and one number.

**Confirm Password \***  
ABCDEabcde!?

Please re-enter the password.

**Information on Filed Proof of Bankruptcy Claim**

Please enter the information on the proof of bankruptcy claim you filed in the bankruptcy proceedings.  
Even if your name or address changed after your proof of bankruptcy claim was filed, please enter below the information you notified when you filed your proof of bankruptcy claim.

**First name \***

**Last name \***

**Middle name(s)**  
Optional

**Address (first line) \***

**Address (second line) (Optional)**  
Optional

**City, ward, town, or village \***

**State/Province \***

**Postal code \***

If zip/postcode does not exist in your country, please enter NA.

**Country \***

Please carefully read these guidelines as well as the instructions set forth on the login page, and complete the form in accordance with the instructions.

For the purpose of reference, please enter your name and address that you submitted at the time of filing of the bankruptcy claim.

Screen page for setting up the two-authentication for users who filed a proof of rehabilitation claim, 1/2

**Security questions**

In the event that you forget your password, you must follow the following steps to set up a new password.

1. Enter your username or e-mail address registered with the MTGOX Bitcoin exchange.
2. Enter the answer to your secret question, which you will set up here.
3. The system will send a temporary authentication code for setting up a new password to the e-mail address you registered for the two-step authentication. Enter the temporary authentication code.

If you forgot both your username and e-mail address or fail to answer your secret question, you will no longer be able to use this system. Please do not lose this information.

**First secret question \***

**Answer \***

**Second secret question \***

**Answer \***

**SIGN UP**

When you change your password, you will need to answer to the secret question. Please do not lose this information.

Screen page for setting up the two-authentication for users who filed a proof of rehabilitation claim, 2/2

NECESSARY INFORMATION

Two-step authentication information

E-mail address \*  
sample@mtgox.com  
Please enter your e-mail address registered with the MTGOX Bitcoin exchange.

Password \*  
ABCDEabcde!?  
Please set a new password.  
Your password must be 12 or more characters and include at least one uppercase letter, one lowercase letter, one special symbol and one number.

Confirm Password \*  
ABCDEabcde!?  
Please re-enter the password.

First name \*      Last name \*  
     

Middle name(s)  
Optional

Address (first line) \*

Address (second line) (Optional)  
Optional

City, ward, town, or village \*

State/Province \*

Postal code \*

If Zip/postcode does not exist in your country, please enter NA.

Country \*

For the purpose of reference, please enter your name (for the corporate users, the name of the authorized representative) and address that you registered with the MTGOX Bitcoin exchange.

Screen page for setting up the two-authentication for users who have not filed a proof of rehabilitation claim, 1/2

**MTGOX registered information**

**Username (MTGOX user name) \***

Please enter your user name registered with the MTGOX Bitcoin exchange.

**Password \***

Please enter your password registered with the MTGOX Bitcoin exchange.

For your identification, please enter your user name and password that you registered with the MTGOX Bitcoin exchange.

**Security questions**

In the event that you forget your password, you must follow the following steps to set up a new password.

1. Enter your username or e-mail address registered with the MTGOX Bitcoin exchange.
2. Enter the answer to your secret question, which you will set up here.
3. The system will send a temporary authentication code for setting up a new password to the e-mail address you registered for the two-step authentication. Enter the temporary authentication code.

If you forgot both your username and e-mail address or fail to answer your secret question, you will no longer be able to use this system. Please do not lose this information.

**First secret question \***

**Answer \***

**Second secret question \***

**Answer \***

When you change your password, you will need to answer to the secret question. Please do not lose this information.

SIGN UP

Screen page for setting up the two-authentication for users who have not filed a proof of rehabilitation claim, 2/2

## Two-step authentication setup

Two-step authentication requires you to use a two-step authentication code in addition to your username and password to log in to the online system for filing a proof of rehabilitation claim. This two-step authentication will enhance the security of your account.

NECESSARY INFORMATION

confirmation code

Please enter the six digit numerical code sent to the e-mail address you entered on the previous page.  
The confirmation code is valid for 24 hours.

There might be some delay before you receive the confirmation code e-mail. If you have not received it, please click the "RESEND CONFIRMATION CODE E-MAIL" to have the confirmation code e-mail resent or wait about 15 minutes. Also, please check your spam box as the confirmation code e-mail may be categorized as spam. Further, please configure your settings to receive e-mail from "noreply@mgbox.com"

If you do not receive the confirmation code e-mail, you cannot complete configuration of the two-step authentication setting. If you have not received the confirmation code e-mail, you may file a proof rehabilitation claim by the supplementary method from [this page](#).

The confirmation code email will be sent to the e-mail address you entered on the previous page.

If you do not receive the confirmation code e-mail, the confirmation code e-mail can be resent by clicking RESEND CONFIRMATION CODE EMAIL button.

If you do not receive the confirmation code email and thus cannot complete configuration of the two-step authentication setting, you may file proof of rehabilitation claim by the supplementary method by clicking this button.

## MTGOX Online Rehabilitation Claim Filing System

This website provides an online filing system (the "System") that enables the users of the bitcoin exchange operated by MtGox Co., Ltd. ("MTGOX"; the said users are defined as "User(s)") to file a proof of rehabilitation claim electronically with respect to MTGOX's civil rehabilitation proceedings (Tokyo District Court, Case 2017 (sa) No. 35; the "Civil Rehabilitation Proceedings").

Instructions here will differ for (i) Users who filed a proof of bankruptcy claim online under the bankruptcy proceedings, (ii) Users who did not file a proof of bankruptcy claim under the bankruptcy proceedings, and (iii) Users who filed a proof of bankruptcy claim offline under the bankruptcy proceedings. Please see the details from the button below, together with the Q&As linked here.

ONLINE FILING OF PROOF OF REHABILITATION CLAIM:  
FOR USERS WHO FILED A PROOF OF BANKRUPTCY CLAIM ONLINE UNDER THE BANKRUPTCY PROCEEDINGS

ONLINE FILING OF PROOF OF REHABILITATION CLAIM:  
FOR USERS WHO DID NOT FILE A PROOF OF BANKRUPTCY CLAIM UNDER THE BANKRUPTCY PROCEEDINGS

FOR USERS WHO FILED A PROOF OF BANKRUPTCY CLAIM OFFLINE

FOR USERS WHO WANT TO FILE A PROOF OF REHABILITATION CLAIM OFFLINE

LOGIN

Username/e-mail address registered with the MTGOX Bitcoin exchange \*

sample@mtgox.com

Password \* (if you forgot your password)

ABCDEabcde!?

By entering the confirmation code correctly, your email verification is finished and you will move to the login page.

Please login again by entering the e-mail address and the new password that you registered for the two-step authentication.

Please enter the e-mail address that registered for the two-step authentication.


Please enter the new password that you registered for the two-step authentication.

**AUTHENTICATOR SETUP**

Instructions

1. Launch Authenticator and scan the **below QR code**. You can complete the setup on your device by scanning the below QR code.
2. Click the "Download" button and download your authentication code.
3. Enter the six numerical figures that appear on Authenticator into "confirmation code" field below to complete your registration.

\* Unless the "Download" button is clicked, the "confirmation code" field will not be displayed.



Scan this QR code with Authenticator

authentication code 76Y5VBRF22NCX576LOIQUWYRZ7N7HKS5YL5BTK748JWLFYUSNIQ **DOWNLOAD**

The authentication code is required when setting up Authenticator again, such as in cases where you replace your smart phone or tablet. Please keep the authentication code in secret. If the authentication code is known to a third party, the third party may illegally login to the system using your account. Please do not tell the authentication code to anyone.

If your smart phone or tablet on which Authenticator was set up is lost, immediately contact the call center, because Authenticator setup must be disabled for security.  
Call center telephone number: +81-3-4588-3922  
Hours: Monday to Friday (excluding Japanese holidays) from 1:00 pm to 10:00 pm (Japan time)

confirmation code **123456** REGISTER

Enter the six numerical figures that appear on Authenticator into "confirmation code".

Launch Authenticator with your smart phone or tablet and scan this QR code.

Download the authentication code by clicking DOWNLOAD button. The authentication code is required when setting up Authenticator again, such as in cases when you replace your smart phone or tablet. Please keep the authentication code safe and do not tell the authentication code to anyone.

By clicking the DOWNLOAD button, the "confirmation code" field will be displayed. Please enter the six numerical figures that appear on Authenticator into "confirmation code".





## MTGOX Online Rehabilitation Claim Filing System

This website provides an online filing system (the "System") that enables the users of the bitcoin exchange operated by MtGox Co., Ltd. ("MTGOX", the said users are defined as "Users") to file a proof of rehabilitation claim electronically with respect to MTGOX's civil rehabilitation proceedings (Tokyo District Court: Case 2017 (sa) No. 35; the "Civil Rehabilitation Proceedings").

Instructions here will differ for (i) Users who filed a proof of bankruptcy claim online under the bankruptcy proceedings, (ii) Users who did not file a proof of bankruptcy claim under the bankruptcy proceedings, and (iii) Users who filed a proof of bankruptcy claim offline under the bankruptcy proceedings. Please see the details from the button below, together with the Q&As linked here.

ONLINE FILING OF PROOF OF REHABILITATION CLAIM:  
FOR USERS WHO FILED A PROOF OF BANKRUPTCY CLAIM ONLINE UNDER THE BANKRUPTCY PROCEEDINGS

ONLINE FILING OF PROOF OF REHABILITATION CLAIM:  
FOR USERS WHO DID NOT FILE A PROOF OF BANKRUPTCY CLAIM UNDER THE BANKRUPTCY PROCEEDINGS

FOR USERS WHO FILED A PROOF OF BANKRUPTCY CLAIM OFFLINE

FOR USERS WHO WANT TO FILE A PROOF OF REHABILITATION CLAIM OFFLINE

LOGIN

Username/e-mail address registered with the MTGOX Bitcoin exchange \*

sample@mtgox.com

Password \* (if you forgot your password)

ABCDEabcde!?

By entering the confirmation code correctly, the two-step authentication setup is complete and you will move to login page again.

Please login again by entering the e-mail address and the new password that you registered for the two-step authentication.

Please enter the e-mail address that you registered for the two-step authentication.

Please enter the new password that you registered for the two-step authentication.

## MTGOX Online Rehabilitation Claim Filing System

LOG IN

confirmation code

Enter the confirmation code displayed on Authenticator.  
If your smart phone or tablet on which Authenticator is set up is lost, immediately contact the call center, because Authenticator setup must be disabled for security.  
Call center telephone number: +81-3-4588-3922  
Service hours: Monday to Friday (excluding Japanese holidays) from 1 pm to 10:00 pm (Japan time)

Please enter the six numerical figures that appear on Authenticator into "confirmation code".

## II. How to File Proof of Rehabilitation Claim by Online Method

**MTGOX**

MTGOX online rehabilitation claim filing system

The account balance recorded in the MTGOX database which has reflected the claim investigations carried out thus far is shown in the filed claim amount in the section "YOUR REHABILITATION CLAIM" below. If you have filed a proof of bankruptcy claim, your information extracted from your proof of bankruptcy claim is shown in the section "INFORMATION ON REHABILITATION CREDITOR" below. Please make a new entry only in the fields you want to revise.

**INFORMATION ON REHABILITATION CREDITOR**

Please enter the details of the person or company who is filing this proof of rehabilitation claim.

**Please select: \***

- File a proof of rehabilitation claim using a form for individual creditors
- File a proof of rehabilitation claim using a form for corporate creditors

Fields marked † must be entered using Japanese characters (kany, hiragana, or katakana), Arabic numerals (0-9), or letters of the Roman alphabet.  
Fields marked \* must be entered, otherwise the filing of your proof of rehabilitation claim will not be completed.

\* Note: Please enter your official full name and address. In the future, the Rehabilitation Trustee may ask you to provide your bank account details to make distribution. If the name that you enter here does not correspond with that for the bank account, you may not be able to receive distribution. Further, please enter the address where you actually reside as the Rehabilitation Trustee may send procedural documents to you by mail going forward.

\* Note: If you have filed a proof of bankruptcy claim, your name or corporate name shown in your proof of bankruptcy claim has already been filled out and you are unable to fill out a name or a corporate name different from it. If you want to file a proof of rehabilitation claim with a name or corporate name different from the one filled out in your proof of bankruptcy claim, (i) firstly, please file a proof of rehabilitation claim with the name or corporate name described in your proof of bankruptcy claim and (ii) then make a necessary change of the name or corporate name in the System. The functions to change the name or corporate name in the System are in preparation.

\* Note: The information such as your name, address and claim amount entered in the sections "INFORMATION ON REHABILITATION CREDITOR" and "YOUR REHABILITATION CLAIM" will be viewed or copied by any interested party under the relevant law in the court and may be viewed online by other rehabilitation creditors.

|                                   |                        |  |
|-----------------------------------|------------------------|--|
| <b>Given name *</b> †             | <b>Family name *</b> † | <b>Address Line 1 *</b> †  |
| John                              | Smith                  | 202 Kojimachi 3-chome Building   |
| <b>Middle name(s) †</b>           |                        | <b>Address Line 2 †</b>  |
| Optional                          |                        | 4-1 Kojimachi 3-chome  |
| <b>Contact e-mail address *</b> † |                        | <b>City/town *</b> †   |
| xxx_456@●●●.com                   |                        | Chiyoda-ku   |
| <b>Contact telephone number †</b> |                        | <b>State/province *</b> †  |
| +81-3-1234-xxxx                   |                        | Tokyo  |
| <b>Contact fax number †</b>       |                        | <b>Zip/postcode *</b> †  |
| +81-3-2234-xxxx                   |                        | 102-0083   |
|                                   |                        | <small>† If zip/postcode does not exist in your country, please enter N/A.</small> |
|                                   |                        | <b>Country *</b> †   |
|                                   |                        | Japan  |

\* Please carefully read these guidelines as well as the instructions set forth in the Proof of Rehabilitation Claim, and complete the form in accordance with the instructions .

Please choose the appropriate form. If you have filed a proof of bankruptcy claim, you cannot choose a form.

(If you choose a form for individual creditors)  
Please enter the user information, such as name and address.



## MTGOX online rehabilitation claim filing system

The account balance recorded in the MTGOX database which has reflected the claim investigations carried out thus far is shown in the filed claim amount in the section "YOUR REHABILITATION CLAIM" below. If you have filed a proof of bankruptcy claim, your information extracted from your proof of bankruptcy claim is shown in the section "INFORMATION ON REHABILITATION CREDITOR" below. Please make a new entry only in the fields you want to revise.

### INFORMATION ON REHABILITATION CREDITOR

Please enter the details of the person or company who is filing this proof of rehabilitation claim.

#### Please select: \*

- File a proof of rehabilitation claim using a form for individual creditors  
 File a proof of rehabilitation claim using a form for corporate creditors

Fields marked † must be entered using Japanese characters (kanji, hiragana, or katakana), Arabic numerals (0-9), or letters of the Roman alphabet.  
Fields marked \* must be entered, otherwise the filing of your proof of rehabilitation claim will not be completed.

#### Company details

Please enter the details of the company who is filing this proof of rehabilitation claim.

\* Note: Please enter your official corporate name and address. In the future, the Rehabilitation Trustee may ask you to provide your bank account details to make distribution. If the name and address that you enter here do not correspond with those for the bank account, you may not be able to receive distribution.

\* Note: If you have filed a proof of bankruptcy claim, your corporate name shown in your proof of bankruptcy claim has already been filled out and you are unable to fill out a corporate name different from it. If you want to file a proof of rehabilitation claim with a corporate name different from the one filled out in your proof of bankruptcy claim, (i) firstly, please file a proof of rehabilitation claim with the corporate name described in your proof of bankruptcy claim and (ii) then make a necessary change of the corporate name in the System. The functions to change the corporate name in the System are in preparation.

\* Note: The information such as your corporate name, address and claim amount entered in the sections "INFORMATION ON REHABILITATION CREDITOR" and "YOUR REHABILITATION CLAIM" will be viewed or copied by any interested party under the relevant law in the court and may be viewed online by other rehabilitation creditors.

#### Company name †\*

Kanzai Co., Ltd.

#### Name of CEO/managing director of company †\*

Jane Smith

#### Address Line 1 †\*

202 Kojimachi 3-chome Building

#### Address Line 2 †

4-1 Kojimachi 3-chome

#### City/town †\*

Chiyoda-ku

#### State/province †\*

Tokyo

#### Zip/postcode †\*

If Zip/postcode does not exist in your country, please enter NA.

102-0083

#### Country †\*

Japan

#### Contact person's details

Please fill out the details of the contact person of your company for the purpose of the Civil Rehabilitation Proceedings.

Please also fill out the address where the contact person can actually receive procedural documents as the Rehabilitation Trustee may send them by mail going forward.

#### Given name †\*

John

#### Family name †\*

Smith

#### Middle name(s) †

Optional

#### Contact e-mail address †\*

xxx\_456@.com

#### Contact telephone number †

+81-3-1234-xxxx

#### Contact fax number †

+81-3-2234-xxxx

(If you choose a form for corporate creditors)  
Please enter the user information, such as company name and address.  
If you have filed a proof of bankruptcy claim, you cannot login to the System as of now because the relevant functions of the System are in preparation. The updated System is scheduled for release by the middle of September 2018.

## YOUR REHABILITATION CLAIM

The rehabilitation claims are comprised of the rights to claim for return of (i) cash and (ii) Bitcoin, Etc. (meaning Bitcoin and other cryptocurrencies split from Bitcoin collectively, the same applies hereafter) deposited with MITGOX. Please enter below (i) for cash, its amount, and (ii) for Bitcoin, Etc., its quantity.

- I. The following treatment is expected to apply to the right to claim for cash.
- (i) The right to claim for return of cash denominated in currencies other than Japanese yen is filed as a monetary claim in such currencies, not converted into Japanese yen, under the Civil Rehabilitation Proceedings whereas such right was converted into Japanese yen at a specific exchange rate in accordance with the provisions of the Bankruptcy Act of Japan under the bankruptcy proceedings.
  - (ii) Delay damages at the rate of 6% per annum had accrued for the period from the date on which the MITGOX Bitcoin exchange stopped operating its cash transaction (i.e., February 26, 2014 (Japan time) till the day before the commencement of the Civil Rehabilitation Proceedings (June 21, 2018 (Japan time)), the delay damages are also included in a proof of rehabilitation claim that you file.
  - (iii) Delay damages which have accrued subsequent to the commencement of the Civil Rehabilitation Proceedings (which amount is unliquidated) are also included in a proof of rehabilitation claim that you file, please note, however, that it is the common practice in the recent civil rehabilitation proceedings that delay damages subsequent to the commencement of civil rehabilitation proceedings are fully released and discharged under rehabilitation plans.
- II. The following treatment is expected to apply to the right to claim for return of Bitcoin, Etc.
- (i) The right to claim for return of Bitcoin, Etc. is filed as a non-monetary claim under the Civil Rehabilitation Proceedings whereas such right was deemed as a monetary claim that was evaluated at a certain amount in accordance with the provisions of the Bankruptcy Act of Japan under the Bankruptcy Proceedings.
  - (ii) A proof of rehabilitation claim will also be filed for other cryptocurrencies split from Bitcoin that were deposited with MITGOX (limited to those that can be sold in an ordinary manner and that have property value, Bitcoin Cash is included therein). The filing of a proof of rehabilitation claim for cryptocurrencies other than Bitcoin is deemed to have been made in proportion to the number of the filed Bitcoin for which the proof of rehabilitation claim has been filed, and thus does not need to be filed separately, however, Bitcoin Cash is shown below for the purpose of computing the amount of voting rights.
  - (iii) No delay damages will accrue because such right is regarded as a non-monetary claim.

The amount of cash and/or the quantity of Bitcoin and Bitcoin Cash have already been entered in the field of the claim amount. While a rehabilitation creditor may enter a different amount or quantity, the amount and/or quantity that have been entered in advance are those based on MITGOX's database reflecting the claim investigations carried out thus far, and therefore even if a rehabilitation creditor enters any amount or quantity different from them, the Rehabilitation Trustee will not approve the portion exceeding the amount or quantity entered in advance. Such rehabilitation creditor may therefore be required additional time and effort to have its rehabilitation claim determined.

(i) The Right to Claim for Return of Cash  
 If you have the right to claim for return of cash in a currency other than Japanese yen, please enter it in such currency without converting into Japanese yen.

| Currency                 | Claim amount         | Delay Damages | Total Claim amount (Including Delay Damages) |
|--------------------------|----------------------|---------------|--|
| Japanese Yen (JPY)       | <input type="text"/> | 0             | 0 JPY  |
| US Dollars (USD)         | <input type="text"/> | 0             | 0 USD  |
| Euro (EUR)               | <input type="text"/> | 0             | 0 EUR  |
| British Pound (GBP)      | <input type="text"/> | 0             | 0 GBP  |
| Australian Dollar (AUD)  | <input type="text"/> | 0             | 0 AUD  |
| Canadian Dollar (CAD)    | <input type="text"/> | 0             | 0 CAD  |
| Swiss Franc (CHF)        | <input type="text"/> | 0             | 0 CHF  |
| Polish zloty (PLN)       | <input type="text"/> | 0             | 0 PLN  |
| New Zealand Dollar (NZD) | <input type="text"/> | 0             | 0 NZD  |
| Hong Kong Dollar (HKD)   | <input type="text"/> | 0             | 0 HKD  |
| Russian Ruble (RUB)      | <input type="text"/> | 0             | 0 RUB  |
| Norwegian Krone (NOK)    | <input type="text"/> | 0             | 0 NOK  |
| Swedish Krona (SEK)      | <input type="text"/> | 0             | 0 SEK  |
| Danish Krone (DKK)       | <input type="text"/> | 0             | 0 DKK  |
| Singapore Dollar (SGD)   | <input type="text"/> | 0             | 0 SGD  |
| Czech Koruna (CZK)       | <input type="text"/> | 0             | 0 CZK  |
| Indian Rupee (INR)       | <input type="text"/> | 0             | 0 INR  |

The amount of claim for return of cash must be entered by using Arabic numerals. If you have the right to claim for return of cash in a currency other than Japanese yen, please enter it as it is without converting into Japanese yen.

|                        |                                |   |       |
|------------------------|--------------------------------|---|-------|
| Chinese Yuan (CNY)     | <input type="text" value="0"/> | 0 | 0 CNY |
| Thai Baht (THB)        | <input type="text" value="0"/> | 0 | 0 THB |
| South Korean Won (KRW) | <input type="text" value="0"/> | 0 | 0 KRW |

Delay damages are computed at the rate of 6% per annum for the period from the date on which the MTCGX Bitcoin exchange stopped operating its cash transaction (i.e., February 26, 2014 Japan time) until the day before the commencement of the Civil Rehabilitation Proceedings (June 21, 2018 Japan time).  
 I/We hereby also file, as a rehabilitation claim, delay damages which have accrued subsequent to the commencement of the Civil Rehabilitation Proceedings (which amount is unliquidated) in respect of the right to claim for return of cash.

(ii) The Right to Claim for Return of Bitcoin, Etc.  
 For the right to claim for return of Bitcoin, Etc., please enter the quantity, not the amount.

|                    |                                |   |       |
|--------------------|--------------------------------|---|-------|
| Bitcoin (BTC)      | <input type="text" value="1"/> | 1 | 1 BTC |
| Bitcoin Cash (BCH) | <input type="text" value="1"/> | 1 | 1 BCH |

No delay damages will accrue for the right to claim for return of Bitcoin, Etc. because such right is regarded as a non-monetary claim.  
 I/We hereby file other cryptocurrencies split from Bitcoin limited to those that can be sold in an ordinary manner and that have property value: Bitcoin Cash is included therein in proportion to the quantity of Bitcoin for which I am/we are hereby filing the proof of rehabilitation claim.

For the right to claim for return of Bitcoin, please enter the quantity of Bitcoin by using Arabic numerals.

**TOTAL AMOUNT OF VOTING RIGHTS ON ALL FILED REHABILITATION CLAIMS**

Under the Civil Rehabilitation Act of Japan, apart from the amount of claims, the amount of voting rights (which will be exercised at the time of voting on a proposed rehabilitation plan) is also required to be filed. Such amount of voting rights in respect of monetary claims denominated in currencies other than Japanese yen and non-monetary claims such as Bitcoin, Etc. are required under the Civil Rehabilitation Act to be computed based on the appraisal value (i.e., a specific conversion rate to Japanese yen) as of the time of commencement of civil rehabilitation proceedings.

The conversion rate into Japanese yen is as follows: (i) for the right to claim for return of cash in a currency other than Japanese yen, the exchange rate publicly announced as the Tokyo Foreign Currency Market / Telegraphic Transfer Selling Rate on the day before the commencement of the Civil Rehabilitation Proceedings (June 21, 2018, Japan time); and (ii) for the right to claim for return of Bitcoin and Bitcoin Cash, the amount obtained by converting the prices of Bitcoin and Bitcoin Cash denominated in USD published by CoinDesk at 23:59 on June 21, 2018 (Japan time) into Japanese yen using the exchange rate referred to in the above (i). The amount of other cryptocurrencies split from Bitcoin other than Bitcoin Cash will be treated as unliquidated and will not be included in the amount of voting rights.

The total amount of voting rights on all the filed rehabilitation claims (excluding the portion subject to Article 87, Paragraphs 2 and 3 of the Civil Rehabilitation Act) **846,799JPY**

I/We hereby file the amount of voting rights in respect of all the filed rehabilitation claims as set out above:

| Type of Currency | Exchange Rate | Type of Currency | Exchange Rate |
|------------------|---------------|------------------|---------------|
| USD              | 111.43        | SEK              | 12.82         |
| EUR              | 129.34        | DKK              | 17.45         |
| GBP              | 149.46        | SGD              | 82.12         |
| AUD              | 83.39         | CZK              | 5.07          |
| CAD              | 84.60         | INR              | 1.79          |
| CHF              | 111.75        | CNY              | 17.35         |
| PLN              | 30.80         | THB              | 3.45          |
| NZD              | 77.69         | KRW              | 0.1           |
| HKD              | 14.51         | BTC              | 749318.83     |
| RUB              | 1.98          | BCH              | 97481.19      |
| NOK              | 13.80         |                  |               |

PENDING LAWSUIT RELATED TO THIS REHABILITATION CLAIM

Are you, or were you, a party to a lawsuit or administrative proceedings to which MTGOX is also a party, in relation to this rehabilitation claim? \*

- No
- Yes, I am involved in a lawsuit or administrative proceedings related to this rehabilitation claim.

Please enter the details of such lawsuit or administrative proceedings.

|   |  |
|---|--|
| Name of court or administrative organization *    | Name of the country in which the lawsuit or administrative case is/are pending * |
| <input type="text" value="Tokyo District Court"/> | <input type="text" value="日本"/>  |
| Name of plaintiff *                               | Name of defendant *  |
| <input type="text" value="MTGOX"/>                | <input type="text" value="John Smith"/>  |
| Case name *                                       |  |
| <input type="text" value="Claim for Damages"/>    |  |
| Case number *                                     |  |
| <input type="text" value="XXX"/>                  |  |

- Yes, I have an enforceable title of obligation (*saimu meigi*) or a final judgment in relation to the lawsuit or administrative proceedings related to this rehabilitation claim.

Please enter the information regarding the relevant pending lawsuits, or administrative proceedings only if your rehabilitation claim is subject to such lawsuits or proceedings.

INFORMATION FOR IDENTIFICATION PURPOSES

Details originally registered with the MTGOX Bitcoin exchange

As it may become necessary to confirm whether you are a User who was registered with the MTGOX Bitcoin exchange, please accurately enter the details that you registered with the MTGOX Bitcoin exchange, in the language in which you made the original registration (including, but not limited to, the use of Japanese characters (Kanji, Hiragana, or Katakana), Arabic numerals (0-9) and letters of the Roman alphabet). The filing of this proof of rehabilitation claim can be made without providing such information; however, absent such information, if it becomes necessary for the Rehabilitation Trustee to confirm whether you are really a User registered with the MTGOX Bitcoin exchange, your rehabilitation claim could be rejected because the Rehabilitation Trustee is unable to identify you as the User registered with the MTGOX Bitcoin exchange.

Click here to copy the entries that you entered in the section "INFORMATION ON REHABILITATION CREDITOR."

|  |   |   |
|--|---|---|
| Given name                                   | Family name                             | Address Line 1  |
| <input type="text" value="John"/>            | <input type="text" value="Smith"/>      | <input type="text" value="202 Kojimachi 3-chome Building"/> |
| Middle name                                  |   | Address Line 2  |
| <input type="text" value="Optional"/>        |   | <input type="text" value="4-1 Kojimachi 3-chome"/>          |
| Year of birth                                | Month of birth                          | Day of birth  |
| <input type="text" value="1980"/>            | <input type="text" value="6"/>          | <input type="text" value="22"/>                             |
| City/town                                    | State/province                          |   |
| <input type="text" value="Chiyoda-ku"/>      | <input type="text" value="Tokyo"/>      |   |
| Contact e-mail address                       | Zip/Postcode                            |   |
| <input type="text" value="xxx_456@.com"/>    | <input type="text" value="102-0083"/>   |   |
| Contact telephone number                     | Country                                 |   |
| <input type="text" value="+81-3-1234-xxxx"/> | <input type="text" value="Japan"/>      |   |
| Contact fax number                           | MTGOX username                          |   |
| <input type="text" value="+81-3-2234-xxxx"/> | <input type="text" value="John_Smith"/> |   |
|  | MTGOX account number                    |   |
|  | <input type="text" value="M123456X"/>   |   |

Please enter the User information registered with the MTGOX Bitcoin Exchange.

Details of financial institution which were originally registered with the MTGOX Bitcoin exchange

Please enter the details of the financial institution which were originally registered with the MTGOX Bitcoin exchange. The details of the financial institution that you provide below will not be used for making distribution with respect to the Civil Rehabilitation Proceedings. These details will only be used to verify whether you are really a User registered with the MTGOX Bitcoin exchange. We will separately request the details of your bank account in the future for the purpose of making distribution.

|  |   |
|--|---|
| Name of account holder                                   | Bank account number   |
| <input type="text" value="John Smith"/>                  | <input type="text" value="1234567"/>                                      |
| Name of account holder (Katakana)                        | Name of bank / money provider   |
| <small>Only for Japanese individuals or entities</small> | <input type="text" value="SAISEI BANK"/>                                  |
| <small>Optional</small>                                  | Branch name   |
| <input type="text"/>                                     | <input type="text" value="Kojimachi branch"/>                             |
| Account holder (Kanji)                                   | Branch name (Kana)  |
| <small>Only for Japanese individuals or entities</small> | <small>Only required for Japanese domestic financial institutions</small> |
| <input type="text"/>                                     | <input type="text"/>  |
| <small>Optional</small>                                  | <small>Optional</small>   |

#### QUESTIONNAIRE REGARDING PREFERRED METHOD OF PAYMENT

\* NOTE: ONLY THE CREDITORS WHO HAVE FILED A PROOF OF REHABILITATION CLAIM THAT CONTAINS THE RIGHT TO CLAIM FOR RETURN OF BITCOIN ARE ASKED TO REPLY WHETHER THEY WANT TO RECEIVE PAYMENT IN BITCOIN OR IN CASH. WE DO NOT PLAN TO MAKE ANY PAYMENT IN BITCOIN FOR THE RIGHT TO CLAIM FOR RETURN OF CASH.

The purpose of this questionnaire is merely to obtain reference information regarding the preferences of rehabilitation creditors filing proofs of rehabilitation claim that contain the right to claim for return of Bitcoin. There is no guarantee that you will be paid with the method that you selected, and the Rehabilitation Trustee will not be bound by your answers in any respect. You will be notified when the Rehabilitation Trustee's policy for distribution is determined.

Please note that if payment in Bitcoin is made it is anticipated that (i) payment will be made only through the exchanger designated by the Rehabilitation Trustee and in order for a rehabilitation creditor to receive payment in Bitcoin it will be necessary to register as a user at such designated exchanger; and (ii) it may take a longer period of time to make distribution in Bitcoin pursuant to the rehabilitation plan and the price of Bitcoin may fluctuate during such period of time.

Please select from the following. \*

- I want to receive Bitcoin for the right to claim for return of Bitcoin
- I want to receive cash from the proceeds from the sales of Bitcoin that will be made by the Rehabilitation Trustee at appropriate timings for the right to claim for return of Bitcoin.
- I do not have any preference at this moment.

Only Bitcoin creditors are required to select the box.

#### FILE YOUR PROOF OF REHABILITATION CLAIM

I/we have confirmed and fully understand the details of my/our entries that are shown here and all the explanations, terms of consent and notes that are shown on the System, and I am/we are filing this proof of rehabilitation claim without making any objection to such explanations, terms of consent and notes.

PROCEED TO CONFIRMATION SCREEN

\* If you do not click this check box, you cannot click the button to proceed to the next screen.



### III. How to File Proof of Rehabilitation Claim by Supplementary Online Method



#### MTGOX online rehabilitation claim filing system

This page provides a supplementary method for filing a proof of rehabilitation claim. As opposed to filing a proof of rehabilitation claim with the MTGOX online system for filing a proof of rehabilitation claim (the "System") that needs to go through the two-step authentication, if you choose to file a proof of rehabilitation claim through the supplementary method from this page, the following limitations are imposed;

- (i) you cannot change the amount of cash and/or the quantity of Bitcoin and Bitcoin Cash shown below on this page; the amount of cash and/or the quantity of Bitcoin and Bitcoin Cash which has reflected the claim investigations carried out so far is shown below.;
- (ii) filing a proof of rehabilitation claim will be made with your address and other information that you notified when you filed your proof of bankruptcy claim, and
- (iii) after filing a proof of rehabilitation claim from this page, you will no longer be able to use the System, and accordingly you will need to file your changes offline if you want to amend the proof of rehabilitation claim that you filed from this page.

To file a proof of rehabilitation claim without such limitation, please file a proof of rehabilitation claim through the System after setting up the two-step authentication.

This page enables the filing of a proof of rehabilitation claim based on the outstanding account balance recorded in the MTGOX Bitcoin exchange database, which reflects the claim investigations carried out thus far.

Your account balance recorded in the MTGOX Bitcoin exchange database, reflecting the claim investigations carried out thus far, is shown in the "Your Rehabilitation Claim" column below; please check the amount and quantity, and if you would like to file a proof of rehabilitation claim in that amount and quantity, enter your name/ corporation name and the name of the authorized representative as well as your date of birth, both of which information needs to be such that you notified when you filed your proof of bankruptcy claim, and e-mail address and press the "I am/We are hereby filing a proof of rehabilitation claim as filled out above" button at the bottom of this page.

**If you filed your proof of rehabilitation claim from this page, you will have completed the filing procedures for rehabilitation claim; please note that, going forward, you will not be able to use the System and will have to make any changes to your filed information by offline method.**

You can file a proof of rehabilitation claim through the supplementary method from this page.

When you file your proof of rehabilitation claim by the supplemental method, you may no longer be able to use the System. Please carefully read the instructions on this page before submitting your proof of rehabilitation claim.

## INFORMATION ON REHABILITATION CREDITOR

Please enter the details of the person or company who is filing this proof of claim.

Please select: \*

- File a proof of rehabilitation claim using a form for individual users
- File a proof of rehabilitation claim using a form for corporate users

Fields marked † must be entered using Japanese characters (Kanji, Hiragana, or Katakana), Arabic numerals (0-9) or letters of the Roman alphabet.  
Fields marked \* must be entered, otherwise the filing of your proof of rehabilitation claim will not be completed.

Please enter your name/ corporation name and the name of the authorized representative, your date of birth and e-mail address. You need to enter your name/ corporation name and the name of the authorized representative and your date of birth that you notified when you filed your proof of bankruptcy claim. You cannot file a proof of rehabilitation claim from this page unless you enter your name/ corporation name that you notified when you filed your proof of bankruptcy claim correctly. If you file your proof of rehabilitation claim from this page, your filing will be made with your name/corporation name and the name of the authorized representative, address and other information that you notified when you filed your proof of bankruptcy claim. The address you notified in your proof of bankruptcy claim is shown below (partially redacted).

If your name/corporation name or address has changed from the information you notified in your proof of bankruptcy claim, after filing your proof of rehabilitation claim, you will need to submit an application for amendment to proof of rehabilitation claim offline (for the steps to amend a proof of rehabilitation claim offline, please follow the instructions under "Steps to change the entries filed using the Offline Method" on the login page of the System.).  
The information such as your name, address and claim amount entered in the sections "INFORMATION ON REHABILITATION CREDITOR" and "YOUR REHABILITATION CLAIM" will be viewed or copied by any interested party under the relevant law in the court and may be viewed online by other rehabilitation creditors.

①

|  |                                |                             |
|--|--------------------------------|-----------------------------|
| <b>Given name ††</b><br>John<br>Please enter your name that you notified when you filed your proof of bankruptcy claim   | <b>Family name ††</b><br>Smith |                             |
| <b>Middle name(s) †</b><br>Optional  |                                |                             |
| <b>Contact e-mail address ††</b><br>Please enter your e-mail address for communication with the Rehabilitation Trustee. You may enter an e-mail address different from the one registered with the MTGOX Bitcoin exchange or the one you entered when filing your proof of bankruptcy claim.<br>For security reasons, please make sure that the password for the e-mail account relating to the contact e-mail address to be entered here is set to be different from the password to log in to the MTGOX Bitcoin exchange which was originally registered with the MTGOX Bitcoin exchange.<br>XXX_456@●●●.com |                                |                             |
| <b>Confirm e-mail address ††</b><br>XXX_456 @ ●●●.com  |                                |                             |
| <b>Year of birth ††</b><br>▼   | <b>Month of birth ††</b><br>▼  | <b>Day of birth ††</b><br>▼ |

②

③

① Please enter your name that you notified when you filed proof of bankruptcy claim correctly. Otherwise, you cannot submit a proof of rehabilitation claim from this page.

If your name has changed after the submission of a proof of bankruptcy claim, you will need to submit an application for amendment to proof of rehabilitation claim offline after the submission of the rehabilitation claim (for the steps to submit the application for amendment to proof of rehabilitation claim, please follow the instructions under "Steps to change the entries filed using the Offline Method" on the login page of the System.)

② Please enter your e-mail address. This e-mail address will be used for communication with the Rehabilitation Trustee.

③ Your address that you notified when you filed proof of bankruptcy claim is shown (partly redacted). If you choose to file a proof of rehabilitation claim from this page, your filing a proof of rehabilitation claim will be made with your address that you notified when you filed your proof of bankruptcy claim.

If you changed your address after the submission of a proof of bankruptcy claim, you will need to submit an application for amendment to proof of rehabilitation claim offline after the submission of the rehabilitation claim (as to the steps to submit the application for amendment to proof of rehabilitation claim, please follow the instructions under "Steps to change the entries filed using the Offline Method" on the login page of the System.)  
If you choose to file a proof of rehabilitation claim through the System after the two-step authentication, you can file a proof of rehabilitation claim with your current address.

## YOUR REHABILITATION CLAIM

The rehabilitation claims are comprised of the rights to claim for return of (i) cash and (ii) Bitcoin, Etc. (meaning Bitcoin and other cryptocurrencies split from Bitcoin collectively; the same applies hereafter) deposited with MTGOX.

I The following treatment is expected to apply to the right to claim for cash:

- i) The right to claim for return of cash denominated in currencies other than Japanese yen is filed as a monetary claim in such currencies, not converted into Japanese yen, under the Civil Rehabilitation Proceedings whereas such right was converted into Japanese yen at a specific exchange rate in accordance with the provisions of the Bankruptcy Act of Japan under the bankruptcy proceedings.
- ii) Delay damages at the rate of 6% per annum had accrued for the period from the date on which the MTGOX Bitcoin exchange stopped operating its cash transaction (i.e., February 26, 2014 Japan time) till the day before the commencement of the Rehabilitation Proceedings (June 21, 2018 Japan time); this delay damages are also included in a proof of rehabilitation claim that you file.
- iii) Delay damages which have accrued subsequent to the commencement of the Rehabilitation Proceedings (which amount is unliquidated) are also included in a proof of rehabilitation claim that you file; please note, however, that it is the common practice in the recent civil rehabilitation proceedings that delay damages subsequent to the commencement of rehabilitation proceedings are fully released and discharged under rehabilitation plans.

II The following treatment is expected to apply to the right to claim for return of Bitcoin, Etc.

- i) The right to claim for return of Bitcoin, Etc. is filed as a non-monetary claim under the Rehabilitation Proceedings whereas such right was deemed as a monetary claim that was evaluated at a certain amount in accordance with the provisions of the Bankruptcy Act of Japan under the bankruptcy proceedings.
- ii) A proof of rehabilitation claim will also be filed for other cryptocurrencies split from Bitcoin that were deposited with MTGOX (limited to those that can be sold in an ordinary manner and that have property value; Bitcoin Cash is included therein). The filing of a proof of rehabilitation claim for cryptocurrencies other than Bitcoin is deemed to have been made in proportion to the number of the filed Bitcoin for which the proof of rehabilitation claim has been filed, and thus does not need to be filed separately; however, Bitcoin Cash is shown below for the purpose of computing the amount of voting rights.
- iii) No delay damages will accrue because such right is regarded as a non-monetary claim.

The amount of cash and/or the quantity of Bitcoin and Bitcoin Cash have already been entered in the field of the claim amount. You cannot change the amount of cash and/or the quantity of Bitcoin and Bitcoin Cash on this page. If you would like to change the amount and/or the quantity, (i) complete the two-step authentication setting and use this System to file a proof of rehabilitation claim, or (ii) file a proof of rehabilitation claim offline.

Please note, however, that the amount and/or quantity shown below are those based on MTGOX's database reflecting the claim investigations carried out thus far, and therefore even if a rehabilitation creditor files any amount or quantity different from them, the Rehabilitation Trustee will not approve the portion exceeding the amount or quantity entered in advance. Such rehabilitation creditor may therefore require additional time and effort to have its rehabilitation claim determined.

The Right to Claim for Return of Cash

If you have the right to claim for return of cash in a currency other than Japanese yen, the cash denominated in such other currency is shown below, **without converting into Japanese yen.**

| Currency                | Claim amount | Delay Damages | Total Claim amount (Including Delay Damages) |
|-------------------------|--------------|---------------|--|
| Japanese Yen (JPY)      | 123456789    | 31983764      | 155440553 JPY                                |
| US Dollars (USD)        | 10145678.91  | 2628425.74    | 12774104.65 USD                              |
| Euro (EUR)              | 10245678.91  | 2654332.59    | 12900011.5 EUR                               |
| British Pound (GBP)     | 10345678.91  | 2680239.44    | 13025918.35 GBP                              |
| Australian Dollar (AUD) | 10445678.91  | 2706146.29    | 13151825.2 AUD                               |
| Canadian Dollar (CAD)   | 10545678.91  | 2732053.14    | 13277732.05 CAD                              |
| Swiss Franc (CHF)       | 10645678.91  | 2757959.99    | 13403638.9 CHF                               |

The amounts shown herein reflect the investigation of claims carried out so far. You cannot change the amount if you choose to file a proof of rehabilitation claim through the supplementary method through this page.

If you wish to file a proof of rehabilitation claim with different amounts, please file a proof of rehabilitation claim through the System after setting up the two-step authentication or by offline method.

|                          |             |            |                 |
|--------------------------|-------------|------------|-----------------|
| Polish zloty (PLN)       | 10745678.91 | 2783866.84 | 13529545.75 PLN |
| New Zealand Dollar (NZD) | 10845678.91 | 2809773.69 | 13655452.6 NZD  |
| Hong Kong Dollar (HKD)   | 10945678.91 | 2835680.54 | 13781359.45 HKD |
| Russian Ruble (RUB)      | 11045678.91 | 2861587.39 | 13907266.3 RUB  |
| Norwegian Krone (NOK)    | 11145678.91 | 2887494.24 | 14033173.15 NOK |
| Swedish Krona (SEK)      | 11245678.91 | 2913401.08 | 14159079.99 SEK |
| Danish Krone (DKK)       | 11345678.91 | 2939307.93 | 14284986.84 DKK |
| Singapore Dollar (SGD)   | 11445678.91 | 2965214.78 | 14410893.69 SGD |
| Czech Koruna (CZK)       | 11545678.91 | 2991121.63 | 14536800.54 CZK |
| Indian Rupee (INR)       | 11645678.91 | 3017028.48 | 14662707.39 INR |
| Chinese Yuan (CNY)       | 11945678.91 | 3094749.03 | 15040427.94 CNY |
| Thai Baht (THB)          | 11745678.91 | 3042935.33 | 14788614.24 THB |
| South Korean Won (KRW)   | 11845678    | 3068841    | 14914519 KRW    |

Delay damages are computed at the rate of 6% per annum for the period from the date on which the MTGOX Bitcoin exchange stopped operating its cash transaction (i.e., February 26, 2014 Japan time) until the day before the commencement of the Rehabilitation Proceedings (June 21, 2018 Japan time).  
I/We hereby also file, as a rehabilitation claim, delay damages which have accrued subsequent to the commencement of the Rehabilitation Proceedings (which amount is unliquidated) in respect of the right to claim for return of cash.

The Right to Claim for Return of Bitcoin, Etc.  
The right to claim for return of Bitcoin, Etc. is shown in the quantity, not in the amount.

|     |                 |                     |
|-----|-----------------|---------------------|
| BTC | 120456.87654321 | 120456.87654321 BTC |
| BCH | 120456.87654321 | 120456.87654321 BCH |

No delay damages will accrue for the right to claim for return of Bitcoin, Etc. because such right is regarded as a non-monetary claim.  
I/We hereby file other cryptocurrencies split from Bitcoin (limited to those that can be sold in an ordinary manner and that have property value; Bitcoin Cash is included therein) in proportion to the quantity of Bitcoin for which I am/we are hereby filing a proof of rehabilitation claim.

The quantity of Bitcoin and Bitcoin Cash shown herein reflect the investigation of claims carried out so far. You cannot change the quantity if you choose to file a proof of rehabilitation claim through the supplementary method through this page.  
If you wish to file a proof of rehabilitation claim with a different quantity, please file a proof of rehabilitation claim through the System after setting up the two-step authentication or by offline method.

## TOTAL AMOUNT OF VOTING RIGHTS ON ALL FILED REHABILITATION CLAIMS

Under the Civil Rehabilitation Act of Japan, apart from the amount of claims, the amount of voting rights (which will be exercised at the time of voting on a proposed rehabilitation plan) is also required to be filed. Such amount of voting rights in respect of monetary claims denominated in currencies other than Japanese yen and non-monetary claims such as Bitcoin, Etc. are required, under the Civil Rehabilitation Act, to be computed based on the appraisal value (i.e., a specific conversion rate to Japanese yen) as of the time of commencement of the Rehabilitation Proceedings.

The conversion rate into Japanese yen is as follows: (i) for the right to claim for return of cash in a currency other than Japanese yen, the exchange rate publicly announced as the Tokyo Foreign Currency Market / Telegraphic Transfer Selling Rate on the day before the commencement of the Rehabilitation Proceedings (June 21, 2018, Japan time); and (ii) for the right to claim for return of Bitcoin and Bitcoin Cash, the amount obtained by converting the prices of Bitcoin and Bitcoin Cash denominated in USD published by CoinDesk at 23:59 on June 21, 2018 (Japan time) into Japanese yen using the exchange rate referred to in the above (i). The amount of other cryptocurrencies split from Bitcoin other than Bitcoin Cash will be treated as unliquidated and will not be included in the amount of voting rights.

The total amount of voting rights on all the rehabilitation claims (excluding the portion subject to Article 87, Paragraphs 2 and 3 of the Civil Rehabilitation Act) is 114,841,359,477 JPY.

I/We hereby file the amount of voting rights in respect of all the filed rehabilitation claims as set out above.

| Type of Currency | Exchange Rate | Type of Currency | Exchange Rate |
|------------------|---------------|------------------|---------------|
| USD              | 111.43        | SEK              | 12.82         |
| EUR              | 129.34        | DKK              | 17.45         |
| GBP              | 149.46        | SGD              | 82.12         |
| AUD              | 83.39         | CZK              | 5.07          |
| CAD              | 84.60         | INR              | 1.79          |
| CHF              | 111.75        | CNY              | 17.35         |
| PLN              | 30.80         | THB              | 3.45          |
| NZD              | 77.69         | KRW              | 0.1           |
| HKD              | 14.51         | BTC              | 749318.83     |
| RUB              | 1.98          | BCH              | 97481.19      |
| NOK              | 13.80         |                  |               |

I am/we are hereby filing a proof of rehabilitation claim as filled out above.

PENDING LAWSUIT RELATED TO THIS REHABILITATION CLAIM

Are you, or were you, a party to a lawsuit or administrative proceedings to which MTGOX is also a party in relation to this rehabilitation claim? \*

- No
- Yes, I am involved in a lawsuit or administrative proceedings related to this rehabilitation claim.

Please enter the details of such lawsuit or administrative proceedings.

Name of court or government organization \*      Name of the country in which the lawsuit or administrative proceedings is/are pending \*

Tokyou District Court

日本

Name of plaintiff \*

MTGOX

Name of defendant \*

John Smith

Case name \*

Claim for damages

Case number \*

XXX

- Yes, I have an enforceable title of obligation (*saimu meigi*) or a final judgment in relation to a lawsuit or administrative proceeding.

Please enter the information regarding the relevant pending lawsuits or administrative proceedings only if your rehabilitation claim is subject to such lawsuits or proceedings.

#### INFORMATION FOR IDENTIFICATION PURPOSES

Your identification will be verified through the information that you notified when filing your proof of bankruptcy claim as the information that you registered with the MTGOX Bitcoin exchange.

#### FILING OF PROOF OF REHABILITATION CLAIM

If you would like to file a proof of rehabilitation claim with the information shown, click "I/We am/are hereby filing a proof of rehabilitation claim as filled out above" button.

After finishing filing a proof of rehabilitation claim from this page, you will not be able to log into the System, and if you want to change your filed information, you will need to file your changes offline.

If you file your proof of rehabilitation claim from this page, the name/corporation name, address and other information that you notified when you filed the proof of bankruptcy claim will be used for the filing of your proof of rehabilitation claim. Creditors who want to change their address or any other information filed with their proof of bankruptcy claim will have to change their filed information by offline method.

I/We have confirmed and fully understand the details of my/our entries that are shown here and all explanations, terms of consent and notes that are shown on the System, and I am/we are filing this proof of rehabilitation claim without making any objection to such explanations, terms of consent and notes.

I AM/WE ARE HEREBY FILING A PROOF OF REHABILITATION CLAIM AS FILLED OUT ABOVE.

\* You may not click the "I/We am/are hereby filing a proof of rehabilitation claim as filled out above" unless clicking this checkbox.

Creditor Number: Y4

The filing of your proof of rehabilitation claim is completed. The information on your rehabilitation claim you have submitted may become necessary in the proceedings in the future. Please be sure to print out this page and store it carefully. **After clicking "LOGOUT" button, you will no longer be able to log in to the System, so please be sure to click "PRINT" button to print out this page.**

Creditors who want to change their name/ corporation name and the name of the authorized representative and address or any other information filed with their proof of bankruptcy claim will have to change their filed information by offline method.



The information on your rehabilitation claim you have submitted may become necessary in the proceedings in the future. Please be sure to click the "PRINT" button to print out this screen and store it carefully. Once you log out, you may no longer be able to login the System, so please be sure to print out this screen before logging out.