

**[Important]**

October 4, 2022  
(Updated October 6, 2022)

To Whom It May Concern:

Rehabilitation Debtor: MtGox Co., Ltd.  
Rehabilitation Trustee: Nobuaki  
Kobayashi, Attorney-at-law

### **Notice of Amendment of Rehabilitation Plan**

The Rehabilitation Trustee petitioned for amendments to certain provisions of the Rehabilitation Plan, and the Tokyo District Court made an order to grant these amendments on September 29, 2022. The order will become final and binding after the period specified in the Civil Rehabilitation Act passes.

The purpose of the amendments is to enable rehabilitation creditors to receive repayments under the Rehabilitation Plan smoothly, fairly, and safely, and to clarify matters that had not been made entirely clear in the Rehabilitation Plan. Therefore, the amendments have no adverse effect on rehabilitation creditors.

The Rehabilitation Trustee has uploaded the Draft Amended Rehabilitation Plan and “Notice Concerning Amendment of Rehabilitation Plan and Acquisition of Permission Regarding Repayments,” which explains the details and reasons for the amendments to the Rehabilitation Claim Filing System (the system accessible via <https://claims.mtgox.com/> ; the “System”), so please log in to the System and see it.

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