

May 26, 2021

To whom it may concern:

Rehabilitation Debtor: MtGox Co., Ltd.
Rehabilitation Trustee: Attorney-at-law Nobuaki Kobayashi

Notice of Commencement of Inspection of Reference Materials for Voting on Draft Rehabilitation Plan

As announced in the “Order to Refer Draft Rehabilitation Plan to Resolution” dated February 25, 2021, the Rehabilitation Trustee filed the draft rehabilitation plan with the Tokyo District Court on December 15, 2020, and filed the revised draft rehabilitation plan (hereinafter, the revised draft rehabilitation plan is referred to as the “**Draft Rehabilitation Plan**”) on February 15, 2021.

In addition, in accordance with an examination order issued by the Tokyo District Court, the examiner examined the appropriateness of the Draft Rehabilitation Plan, and on February 16, 2021, filed with the Tokyo District Court an examination report, which concluded therein that there are no grounds for disapproving the Draft Rehabilitation Plan as provided for in Article 174, Paragraph 2 of the Civil Rehabilitation Act, and that there are no other unreasonable grounds.

Subsequently, on February 22, 2021, the Tokyo District Court made an order to refer the Draft Rehabilitation Plan to a resolution, which means that the court made an order under which creditors will be asked to vote to agree or disagree with the Draft Rehabilitation Plan.

The Rehabilitation Trustee has uploaded reference materials to the websites below for creditors with voting rights to refer to when voting on the Draft Rehabilitation Plan. Please log in to view the materials (the materials uploaded on each website are identical).

- Online filing system (Online system)
<https://claims.mtgox.com/>
- Website for viewing documents for creditors
<https://material.mtgox.com/login>

Currently, the Rehabilitation Trustee has yet to begin accepting votes, but will release a function that allows creditors with voting rights to vote on the online filing system (online system) in the near future, and will mail voting forms to creditors with voting rights.

Finally, although the above materials (with some exceptions) can be downloaded, they are available

[English Translation for Reference Purposes Only]

only to creditors. Accordingly, please refrain from providing, disclosing or leaking such materials to third parties.

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