

[Important]

August 27 2021

To whom it may concern:

Rehabilitation Debtor: MtGox Co., Ltd.
Rehabilitation Trustee: Nobuaki Kobayashi,
Attorney-at-law

Notice Concerning Participation in the Rehabilitation Proceedings

I. Creditors Subject to this Notice

This Notice is being sent to self-approved creditors who, as of the date of this Notice, (i) have been users of the Bitcoin exchange of MTGOX Co., Ltd. (hereinafter referred to as “MtGox”);

(ii) have not expressed an intention to participate in MtGox’s bankruptcy proceedings (Tokyo District Court 2014 (fu) No. 3830; hereinafter referred to as “**the Bankruptcy Proceedings**”) or its rehabilitation proceedings (Tokyo District Court 2017 (sai) no. 35; hereinafter referred to as “**the Rehabilitation Proceedings**”) by filing a proof of claim, etc.; and

(iii) have not had objections to claims from other creditors of MtGox, who objected to the approval of their claims, withdrawn against them.

Such self-approved creditors are referred to below as (“**Non-Participating Creditors**”).

***The following creditors are not subject to and are not required to read this Notice:**

- Creditors who have filed proofs of rehabilitation claims in the Rehabilitation Proceedings (i.e., creditors with creditor numbers beginning with X or Y);
- Creditors who have not filed proofs of rehabilitation claims in the Rehabilitation Proceedings but have filed proofs of bankruptcy claims in the Bankruptcy Proceedings, and whose rehabilitation claims have been approved as self-approved claims by the Rehabilitation Trustee (i.e., creditors with creditor numbers starting with Z1, and in the Bankruptcy Proceedings, creditors with creditor numbers beginning with A or B); and
- Creditors who have not filed proofs of claims in either the Bankruptcy Proceedings or the Rehabilitation Proceedings, but whose rehabilitation claims have been approved by the Rehabilitation Trustee as self-approved claims with creditor numbers beginning with Z2, and against whom objections made by some creditors have been withdrawn. (Please note that emails titled “貴殿/貴社の再生債権への異議の撤回/Withdrawal of Objection to Your Rehabilitation Claim(s) (Z2-●)” were

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sent separately to all self-approved creditors of this type between April 19, 2019, and September 17, 2020 (Japan time)).

II. Emails Concerning Acceptance of Requests to Participate in the Rehabilitation Proceedings

Non-Participating Creditors' claims have not been approved in the Rehabilitation Proceedings. In other words, if the Rehabilitation Plan is approved in the future, Non-Participating Creditors cannot receive any repayment under the Rehabilitation Plan.

Accordingly, on August 27, 2021 (Japan time), the Rehabilitation Trustee sent an email notice requesting participation in the Rehabilitation Proceedings to the email addresses of Non-Participating Creditors who had registered on MtGox's bitcoin exchange. The email notice **contains extremely important information. Non-Participating Creditors must review it carefully.**

III. Where Non-Participating Creditors Are Unable to Access the Email Address Registered on MtGox's Bitcoin Exchange

If you are Creditor who is unable to view the contents of the email notice above because you are unable to access the email address registered on MtGox's Bitcoin exchange, please send an email to **[mtgox_self_instruct@noandt.com]** by **September 15, 2021 (Japan time)** following (1) through (3) below. On receipt of the email in accordance with this paragraph, the Rehabilitation Trustee will reply to the email address from which the email was sent with information regarding the Rehabilitation Proceedings. **Please note that the Rehabilitation Trustee will not respond to emails sent after September 15, 2021 (Japan time).**

***Please also note that the Rehabilitation Trustee will not reply to emails that you/your company send if they do not follow (1) through (3) below. In addition, Non-Participating Creditors must complete the process in accordance with the instructions in the reply email from the Rehabilitation Trustee by no later than September 24 (Japan time), 2021. Non-Participating Creditors who wish to receive repayment under the Rehabilitation Plan must complete such process by the deadline.**

(1) Email Subject

Please state the following as the subject of the email:

[MtGox] Participation in Civil Rehabilitation Proceedings

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(2) Email Contents

Please state the following in the body of the email:

- **Name (in the case of a corporation, the name of the corporation and the name of its representative)**
- **“Since I cannot currently access the email address I registered on MtGox’s Bitcoin exchange, please send the request to participate in the Civil Rehabilitation Proceedings to the email address from which this email was sent.”**

(3) Email attachments

Please attach the following to the email:

- **A PDF of a government-issued photo identity verification document (e.g., your passport or driver’s license)**
*In the case of a corporation, please attach a PDF of a **government-issued photo identity verification document** of its representative.

IV. Inquiries

Creditors who have not received the above email request for participation despite being a Non-Participating Creditor, or who have received such email request but believe it may have been sent in error, or who have any other questions, please contact us using the contact form in the FAQ below. Please note that, due to the large number of questions and inquiries that we may receive via the contact form, we may not be able to respond timely.

FAQ: <https://claims.mtgox.com/faq>

V. Notes

Please be careful of emails such as fraud and spam emails claiming to be from the Rehabilitation Trustee.

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