

[English Translation for Reference Purpose Only]

January 25, 2019

To whom it may concern:

Rehabilitation Debtor: MTGOX Co., Ltd.

Rehabilitation Trustee: Nobuaki Kobayashi, Attorney-at-law

Announcement of Approval or Disapproval on Non-Exchange-Related Rehabilitation Claims

On January 24, 2019, the rehabilitation trustee approved or disapproved rehabilitation claims other than rehabilitation claims regarding MTGOX bitcoin exchange users' rights to make claims against MTGOX for return of cash or cryptocurrency ("**Exchange-Related Rehabilitation Claims**"). A summary of the outcome of approval or disapproval is shown below.

(1) Filed claims

Number of creditors	Amount of filed claims	Amount of filed voting rights	Amount of approved claims	Amount of approved voting rights
7	82,507.73372831 BTC	61,824,598,503 JPY	0 BTC	0 JPY
	82,507.73372831 BCH	8,042,952,068 JPY	0 BCH	0 JPY
	1,690,453,832,224 JPY	1,690,453,832,224 JPY	479,112 JPY	479,112 JPY
	26,827.00 USD	2,989,332 JPY	26,823.38 USD	2,988,928 JPY
	2,266.32 GBP	338,724 JPY	1,637.39 GBP	244,723 JPY
	121,001.82 CAD	9,342,970 JPY	0 JPY	0 CAD
	Total	1,760,334,053,821 JPY	Total	3,712,763 JPY

* Claims whose amounts have not yet been determined are not included in these aggregated amounts.

(2) Rehabilitation claims which the rehabilitation trustee is aware of

Number of creditors	Amount of rehabilitation claims which the rehabilitation trustee is aware of
1	4,800 USD

The rehabilitation trustee will send a notice of objection to the rehabilitation creditors whose rehabilitation claims were disapproved.

The approval or disapproval of Exchange-Related Rehabilitation Claims will be determined by March 15, 2019.

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