

[Important]

June 14, 2023

To Corporate Rehabilitation Creditors:

Rehabilitation Debtor: MtGox Co., Ltd.

Rehabilitation Trustee: Nobuaki

Kobayashi, Attorney-at-law

Request to Upload Documents for Verification of Corporate Identity

Corporate rehabilitation creditors should read this document carefully, as it contains essential information regarding repayment procedures.

1. Request to Upload Documents for Verification of Corporate Identity

The Rehabilitation Trustee has released a corporate identity verification function that allows corporate rehabilitation creditors to upload documents for verification of corporate identity (the “Verification of Corporate Identity”) on the MTGOX Online Rehabilitation Claim Filing System (the system that can be accessed via the URL “<https://claims.mtgox.com/>”; the “System”) for safe and secure repayments to corporate rehabilitation creditors.

The deadline for uploading the documents for Verification of Corporate Identity was previously June 15, 2023 (Japan Time), but has been changed to June 30, 2023 (Japan Time). Please note that, **in the interest of making the repayments to rehabilitation creditors as early as possible, unless there are unavoidable reasons, further extension of the above deadline will be difficult.**

Therefore, the Rehabilitation Trustee requests the corporate rehabilitation creditors who have yet to upload the necessary documents for Verification of Corporate Identity to complete the uploading by following the procedure below **by the deadline of June 30, 2023 (Japan Time) (the “Deadline”)** in addition to the verification of the corporate representative of the rehabilitation creditor (corporation) using the service provided by Onfido PTE Ltd. or a manner designated by the Rehabilitation Trustee.

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Please make sure to upload the documents for Verification of Corporate Identity by the Deadline. Otherwise, your selection of a repayment method will be nullified, and you may not be able to receive the desired repayment.

2. How to upload Documents for Verification of Corporate Identity

(1) After logging into the System, please click the “Upload Documents for Verification of Corporate Identity” button.

(2) Upload the documents for Verification of Corporate Identity specified in (i) to (iii) below in the “Drag and drop the file here or Select the file” field and click the “UPLOAD” button.

*Your corporation and the corporate representative will be deemed to consent that the Rehabilitation Trustee, for the proper execution of the rehabilitation proceedings and any other purposes incidental to it, including the repayment of rehabilitation claims, may manage or use all information and data contained in the identification documents, certificates or any other files or materials uploaded related to the rehabilitation creditor (corporation) in Japan and overseas and may disclose or provide such information and data to third parties in Japan and overseas.

(i) A PDF of the commercial registration (It should be up-to-date and issued within three months of the date of uploading)

*In the case of a foreign corporation, a certificate of your corporation issued by a notary or a service provider in the relevant foreign country or a registration certificate of your corporation issued by an authorized government agency in the relevant foreign country (**stating that your corporation was legally established and bearing the name of the corporate representative of the rehabilitation creditor (corporation), and also certifying the authority of the corporate representative of the rehabilitation creditor (corporation)**). These documents should be prepared in English, up-to-date, and issued within three months of the date of uploading. If such documents are not issued in English by the authorized government agency in your country, please upload English translations of them with a notarization along with the original documents prepared in the language other than English.

(ii) A PDF of the completed form of the Representations and Warranties

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*The form of the Representations and Warranties can be downloaded by clicking “Download” button of the representations and warranties in Uploading Documents for Verification of Corporate Identity page. Please fill in the required fields, convert it into a PDF, and upload it after you have sealed or signed it.

(iii) A PDF of a certificate of seal registration or certificate of signature

*In order to verify the authenticity of the seal or signature on the form of the Representations and Warranties in (ii) above, please upload a certificate of seal registration, in the case of a seal impression, or a certificate of signature, in the case of a signature.

(3) After clicking the “UPLOAD” button, a confirmation screen will appear. Please review the names of the documents to be uploaded and click “OK” to upload the documents for Verification of Corporate Identity of your corporation. If you would like to change the documents for Verification of Corporate Identity to be uploaded, please click “CANCEL” and re-select the documents for Verification of Corporate Identity that you wish to upload.

3. If you cannot log into the System

(i) Creditor code online application page

The Verification of Corporate Identity must be performed by the corporate representative himself/herself after logging into the System. If you currently cannot log into the System, you will need to complete initial registration on the System. Therefore, please promptly complete initial registration on the System. If you complete initial registration but still cannot log into the System because you have forgotten your password or for other reasons, please re-register by carrying out the same procedures as those for initial registration.

If you do not have a creditor code, please click the link below and apply for one.

<https://claims.mtgox.com/pre-signup>

(ii) Application for change of contact email address and other change procedures

If you wish to request a change of contact email address or other change procedures, please check the procedures for each type of request in the “Others” section in the FAQ (Frequently Asked Questions) accessible via the link below.

<https://claims.mtgox.com/faq>

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4. Inquiries

If you have any inquiries, please log into the System and use the inquiry form accessible from the “FREQUENTLY ASKED QUESTIONS (FAQ)” button on the upper right corner of the screen. You can also make inquiries using the inquiry form accessible from the URL below without logging into the System. However, if any inquiries are made in such a manner, we may not be able to verify the identities of the inquirers and creditors, which may make it difficult for us to respond smoothly. Accordingly, if possible, please make inquiries after logging into the System.

<https://claims.mtgox.com/faq>

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