

[Important]

July 6, 2022

To Whom It May Concern:

Rehabilitation Debtor: MtGox Co., Ltd.
Rehabilitation Trustee: Nobuaki
Kobayashi, Attorney-at-law

Information on Repayment Procedures

Rehabilitation creditors should read this document carefully, as it contains essential information regarding repayment procedures under the Rehabilitation Plan.

1. Uploading documents to Rehabilitation Claim Filing System

The Rehabilitation Trustee is currently preparing to make repayments (“**Repayments**”) in accordance with the approved rehabilitation plan of which confirmation order of the Tokyo District Court (the “**Court**”) was made final and binding on November 16, 2021 (the “**Rehabilitation Plan**”).

To provide information to rehabilitation creditors regarding the Repayments, the Rehabilitation Trustee has uploaded (i) a document related to the overview of the Repayment procedures and (ii) a report on the performance of the Rehabilitation Trustee’s duties to the Rehabilitation Claim Filing System (the system accessible via <https://claims.mtgox.com/>; the “**System**”). Please log in to the System and review these documents.

In order to view these documents, rehabilitation creditors need to log in to the System. Therefore, Rehabilitation creditors who have not yet registered on and cannot access the System should refer to 3. below, and register on the System.

2. Requirement for the Choice and Registration to receive Repayments

Rehabilitation creditors may make choices and registrations (“**Choice and Registration**”) to receive Repayments. We provide an outline of the Choice and Registration below. For more details, please refer to the documents uploaded to the System. The Rehabilitation Trustee will upload additional documents to the System for further details from time to time.

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- (1) The choice of whether to receive an Early Lump-Sum Repayment or not;
- (2) Registration of preferred method of receiving Repayments in cash, and registration of recipient information;
- (3) The choice of whether to receive Repayments for a portion of the rehabilitation claims involving cryptocurrency in the form of Bitcoin and/or Bitcoin Cash (“**Cryptocurrency**”) or not; and
- (4) The registration of user information with cryptocurrency exchanges or custodians (“**Exchanges Etc.**”) for rehabilitation creditors to receive Repayments in Cryptocurrency.

Rehabilitation creditors who would like to make the Choice and Registration must log in to the System.

The deadline for the Choice and Registration will be set by the Rehabilitation Trustee with the permission of the Court. Please note that, to ensure safe and secure Repayments, rehabilitation creditors will not be permitted to carry out the Choice and Registration other than through the System.

In making Repayments, the Rehabilitation Trustee will use the names and postal addresses filed by rehabilitation creditors for identity verification, and will provide them to financial institutions, Exchanges Etc., among others involved in the Repayment procedures. Therefore, rehabilitation creditors who need to change their filed names or postal addresses are requested to do so themselves.

The explanation of the specific procedure to change the filed names or postal addresses is accessible via the link below.

<https://claims.mtgox.com/faq>

3. Registering on the System

If you have not yet registered on the System, please review the announcements below and register on the System as soon as possible.

● Information on how to Register on the System

(i) Creditor Code Application Page

A creditor code is required to register on the System. If you do not have a creditor code, please first apply for it by accessing the link below.

<https://claims.mtgox.com/pre-signup>

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(ii) Registration Page for System

After obtaining your creditor code, go to the registration page below and follow the on-screen instructions to complete your registration.

<https://claims.mtgox.com/signup>

Guidelines have been posted on the specific methods and process of registering on the System, which can be accessed via the link below. Please review them.

https://www.mtgox.com/img/pdf/20211006_000_announcement_en.pdf

If the names on the identity verification document(s) submitted through the process of registration differ from the names filed by rehabilitation creditors, the registration will not be approved. In such case, please review the “Steps to amend the entries filed using Offline Method” accessible via the link below and change the names filed by rehabilitation creditors as soon as possible.

<https://claims.mtgox.com/>

4. Setting of Assignment, etc. Restriction Reference Period

The Rehabilitation Trustee may, if necessary for the implementation of the Rehabilitation Plan and with the permission of the Court, set a period during which the assignment, transfer, succession, provision as collateral, or disposition by other means of rehabilitation claims are prohibited (the “**Assignment, etc. Restriction Reference Period**”).

Following discussions with the Court and in accordance with the Rehabilitation Plan, the Rehabilitation Trustee plans to set the Assignment, etc. Restriction Reference Period **from approximately the end of August this year until all or part of the repayments made as initial repayments is completed** for safe and secure Repayments.

Please note that, during the Assignment, etc. Restriction Reference Period, the Rehabilitation Trustee will cease accepting applications for claims transfer procedures through the System, applications for claims transfer procedures by email to the Rehabilitation Trustee’s offline claims transfer email address, and all other applications for claims transfer procedures.

If rehabilitation claims are transferred during the Assignment, etc. Restriction Reference Period, the use of the System by both transferors and transferees will be suspended, and this may result in you being unable to carry out the Choice and

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Registration, the Repayment date may be delayed significantly compared to other rehabilitation creditors, or at worst, the Repayment amount may be deposited with the Tokyo Legal Affairs Bureau in accordance with laws and regulations.

Thus, to avoid unexpected disadvantages, we ask that you refrain from transferring rehabilitation claims during the Assignment, etc. Restriction Reference Period. In addition, please note that, in relation to rehabilitation claims for which applications for claims transfer procedures have been made to date, or for which applications have been made before the commencement of the Assignment, etc. Restriction Reference Period, there is no guarantee that they will be approved by the Rehabilitation Trustee before the deadline for carrying out the Choice and Registration and thus they will be subject to similar disadvantages.

Please review the announcements below for information on how to apply for claims transfer procedures.

(If you can log in to the System)

http://www.mtgox.com/img/pdf/20181123_announcement_online_en.pdf

(If you cannot log in to the System)

http://www.mtgox.com/img/pdf/20181204_announcement_offline_en.pdf

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