

[English Translation for Reference Purpose Only]

October 12, 2021

To whom it may concern:

Civil Rehabilitation Debtor: MtGox Co., Ltd.

Civil Rehabilitation Trustee: Attorney-at-law Nobuaki Kobayashi

Notice regarding Creditors' Meeting

We sincerely appreciate your continued understanding and cooperation in the civil rehabilitation proceedings of MtGox Co., Ltd. (“**MTGOX**”) (the “**Rehabilitation Proceedings**”).

A creditors' meeting (the “**Creditors' Meeting**”) is scheduled to be held for the resolution of the draft rehabilitation plan (the “**Draft Rehabilitation Plan**”) filed by the Rehabilitation Trustee with the Tokyo District Court as follows:

Date	2:00 p.m. on October 20, 2021 (Japan Time)
Venue	1-1-2, Kasumigaseki, Chiyoda-ku, Tokyo 20th Civil Division of the Tokyo District Courtroom for Creditors' Meeting No.1 (5F, Joint Government Building for the Domestic, Summary and District Courts)

Currently, the elevator facilities are being renovated at the Tokyo Joint Government Building for the Domestic, Summary and District Courts, and the number of available elevators to access the venue of the Creditors' Meeting is limited. Therefore, the elevators are extremely crowded. Accordingly, we sincerely ask that creditors who wish to attend the Creditors' Meeting arrive well in advance of the start time.

In addition, creditors with voting rights who have not yet voted on the Draft Rehabilitation Plan may vote using the voting form at the Creditors' Meeting. Therefore, if you wish to vote at the Creditors' Meeting, please ensure that you bring your voting form. Please also note that creditors who have already voted by mail or voted online may not vote at the Creditors' Meetings (i.e., please refrain from voting twice).

The Rehabilitation Trustee will continue to strive to carry out the Rehabilitation Proceedings appropriately and in consultation with the Tokyo District Court, and asks for your continued understanding and cooperation.

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