

[English Translation for Reference Purpose Only]

October 1, 2020

To whom it may concern:

Civil Rehabilitation Debtor: MtGox Co., Ltd.

Civil Rehabilitation Trustee: Attorney-at-law Nobuaki Kobayashi

**Request to Refrain from Attending Fifth Creditors' Meeting to
Prevent Spread of Infection of Coronavirus Disease 2019 (COVID-19)**

We sincerely appreciate your continued understanding and cooperation in the civil rehabilitation proceedings of MtGox Co., Ltd. (“**MTGOX**”) (the “**Rehabilitation Proceedings**”).

Although the fifth creditors' meeting is scheduled to be held at the Tokyo District Court on October 7, 2020, as is well known, it remains unclear when the spread of coronavirus disease 2019 (COVID-19) will cease.

In view of these circumstances, as in the previous creditors' meeting held on March 25, 2020, the Tokyo District Court has requested that creditors who are suspected to be infected by the COVID-19 virus for any reason such as not feeling well, or who are concerned about being infected by the COVID-19 virus refrain from attending such meeting. In view of the unpredictability of future developments in relation to the COVID-19 virus, the Rehabilitation Trustee, too, is requesting that such creditors refrain from attending the creditors' meetings.

As in the previous creditors' meetings, the Rehabilitation Trustee is planning to disclose creditors' meeting materials (in Japanese and English) to creditors via MTGOX's website. The explanations that will be provided at the creditors' meeting will be in line with the relevant creditors' meeting materials, so you may know the matters on which updates will be provided at the creditors' meeting without having to attend it.

In addition, as in past creditors' meetings, you will not be disadvantaged whatsoever in the Rehabilitation Proceedings because you did not attend the creditors' meeting.

The Rehabilitation Trustee will continue striving to carry out the Rehabilitation Proceedings appropriately and in consultation with the Tokyo District Court, and asks for your continued understanding and cooperation.

[End of document]