

February 8, 2019

To whom it may concern:

Rehabilitation Debtor: MTGOX Co., Ltd.

Rehabilitation Trustee: Nobuaki Kobayashi, Attorney-at-law

Announcement Regarding Transferees of Transferred Claims Who Will Be Listed in Statement of Approval or Disapproval

At present, in the case where MTGOX's Bitcoin exchange users ("Users") transfer their filed rehabilitation claims, Users can take the following procedures for the change of claim holder:

- Regarding a Change of the Holder of a Rehabilitation Claim Filed via the Online Method
https://www.mtgox.com/img/pdf/20181123_announcement_online_en.pdf
- Regarding a Filing for a Change of Holder of a Rehabilitation Claim via Offline Method
https://www.mtgox.com/img/pdf/20181204_announcement_offline_en.pdf

The rehabilitation trustee will continue to accept the filing for change of holder due to the transfer of filed rehabilitation claims. However, the transferees who will appear as creditors on the statement of approval or disapproval regarding User's rehabilitation claims which is to be submitted by the rehabilitation trustee to the court on March 15, 2019 will be limited to those whose notice of transfer of claim and form of change of holder of claim has arrived at the office of the rehabilitation trustee by February 8, 2019 (the "Cut-Off Date").

If a notice of transfer of claim and form of change of holder of claim arrives at the office of rehabilitation trustee after the Cut-Off Date, the rehabilitation trustee will list a transferor as the creditor in the statement of approval or disapproval to be submitted on March 15, 2019. The trustee plans to reflect the change in the name of holder of rehabilitation claim due to the transfer of rehabilitation claims thereafter.

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